



# Helena Regional Airport

2016 Economic Impact Study for  
**MONTANA AIRPORTS**

MONTANA  
**MDT** ★  
DEPARTMENT OF TRANSPORTATION



# Montana's Airports Support Our State

Montana's airports play an integral role in our transportation system by providing access to destinations within the state, throughout the country, and across the globe. Airports also offer significant economic benefits to our communities by supporting jobs; generating payroll; paying taxes; and triggering spending at local, regional, and state levels.

The importance of airports goes beyond transportation and economics. Airports offer services and other attributes of value that cannot always be easily measured in dollars and cents. Residents and visitors use airports for leisure and business travel, and airports serve as the base for a wide range of critical activities such as wildland firefighting, search and rescue operations, and training for future aviators. Airports are the starting point for aircraft that conduct utility inspections, provide medical evacuation services, and transport staff and executives for business activity.

To better understand the value of Montana's airports from the perspective of both economics and community benefits, the Montana Department of Transportation (MDT) conducted a comprehensive study of the state's aviation facilities. The study analyzed the contributions of the Montana airport system, including aviation-related and non-aviation-related businesses, visitor spending, capital expenditures on construction, and additional spin-off (or "multiplier") effects. The study also examined specific activities and uses at each airport to identify how these facilities support Montana's residents and visitors.

## Methodology

This study expresses the economic benefits of Montana's airports in terms of jobs, payroll, and total annual economic impact derived from the activities that occur at aviation facilities. Direct impacts include those from on-airport businesses, construction-related activities, and spending from visitors who travel through an airport. Airports host on-airport businesses that serve aircraft or passengers such as:

- Administration
- Military
- Airlines
- Maintenance
- Parking
- Concessions
- Car rental
- General aviation
- Air tours
- Air cargo

Additionally, airside and landside construction projects require continuous investments, many of which are high-dollar, long-term undertakings. Because commercial service and general aviation airports are essential to visitors' abilities to conduct business or vacation in Montana, airports support the hospitality industry through lodging, restaurant, retail, and entertainment spending.

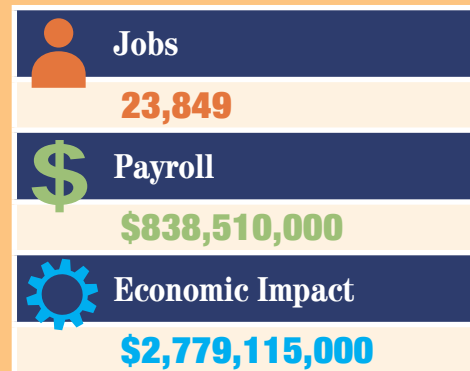
Airports' direct impacts also have spin-off effects throughout Montana, as dollars spent at an airport and by visitors off-airport are re-spent locally, regionally, and statewide. Spin-off effects are caused when a portion of direct business revenues are used to purchase goods and services in Montana (i.e., indirect effects) and when the portion of revenues paid as wages to workers are spent within the state (i.e., induced effects).

*Combined, direct impacts and spin-off effects compose the total contribution of an individual airport and determine the statewide impact of Montana's airport system.*



## STATEWIDE IMPACTS

Aviation is a vital key to Montana's economic activity and transportation network. The public-use airports in the state contribute:



## DIRECT ECONOMIC IMPACTS

On-Airport  
\$164,214,000

Construction  
\$2,333,000

Visitor Spending  
\$24,232,000

SPIN-OFF ECONOMIC EFFECT  
\$190,779,000

## HLN TOTAL IMPACTS

2,000  
\$79,543,000

\$284,656,000

Agricultural Spraying



Corporate/Business Activity



Aerial/Wildland Firefighting



Military Exercise/Training



Emergency Medical Aviation



Police/Law Enforcement



## Helena Regional Airport



Sitting on the edge of Montana's capital city, Helena Regional Airport (HLN) is located in Lewis and Clark County with direct access from Interstate 15. Helena is a major hub for the state's economic activity and serves as a crossroads for travelers from all directions. The city is surrounded by Helena National Forest, providing close access to mountains, lakes, and the Missouri River.

Operated by the Helena Regional Airport Authority, Helena Regional Airport accommodates a wide-range of aviation activities. With services to numerous destinations, the airport serves as the region's commercial service provider and a gateway to global accessibility. The airport hosts numerous commercial businesses and public agencies on its property, including Costco Wholesale, Lee Enterprises, the Department of Homeland Security, Montana Association of Counties, Helena Tennis Center, Federal Motor Carrier Safety Administration, and others. The airport is home to Boeing and Pioneer Aerostructures's world-class aerospace facilities. Two air ambulance operators that provide critical medical transport are also based at the airport—an invaluable resource for many residents.

In addition to its commercial endeavors, the airport provides an important resource for local and federal government agencies. The Federal Aviation Administration's (FAA) Airports District Office (ADO) that oversees all airports in Montana and Idaho, one of the largest U.S. Forest Service's air tanker bases in the Pacific Northwest, and the Montana Army National Guard are all located at the airport. Furthermore, numerous state-owned aircrafts are stored at the airport. From aircraft operated by the Governor's Office to the U.S. Department of Natural Resources' firefighting helicopters, and many others, the Helena Regional Airport is a critical resource in the capital city.



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