

REALTY TRANSFER CERTIFICATE

Confidential Tax Document: The information contained in this certificate is confidential by Montana law. Unauthorized disclosure of this information is a criminal offense, [15-7-308, MCA](#).

GEOCODE(S) fill in section criteria within cadastral for geocodes

ASSESSMENT CODE: _____

The Department of Revenue will change the name on ownership records used for the assessment and taxation of real property when this form is fully completed and signed by the preparer. (Please read the attached instructions on page 1 for assistance in completing and filing this form.)

Montana law requires this form be completed and may impose up to a \$500 penalty for failure to file a Realty Transfer Certificate ([15-7-304](#), [15-7-305](#) and [15-7-310, MCA](#))

PART 1 - DATE OF TRANSFER (SALE)

(MM/DD/YYYY)

PART 2 - PARTIES

Please complete this section in full; if additional space is required, please attach a separate page

Seller (Grantor)

Name Add sellers names
Mailing Address Add sellers names (if applicable)
(Permanent) add physical address
City add city and state ST ZIP
Seller Principal Residence Yes ☒ No

Enter the last 4 digits of the SSN or FEIN

SSN - -
SSN - -
FEIN -
Daytime Phone
Email Address

Buyer (Grantee)

Name Montana Department of Transportation
Mailing Address
(Permanent) if there is a physical address of the property - total takes...
City add city of the property ST ZIP
Buyer Principal Residence Yes ☒ No
Mailing Address Montana Department of Transportation
For Tax Notice PO BOX 201001
(If different) City Helena ST MT ZIP 59620

SSN - -
SSN - -
FEIN - 2402
Daytime Phone (406) 444-6056
Email Address

Transfer to Trustee, Custodian, or other Representative:

Trust FEIN - -
Minor SSN - -

PART 3 - PROPERTY DESCRIPTION

Please complete fully; if additional space is required, please attach a separate page.

Legal Description only fill this out if the attachment isn't sufficient for description.

Attachment ☒

Add/Sub Block Lot
County add county City/Town add city/town Section add Township add Range add

PART 4 - DESCRIPTION OF TRANSFER

Please complete fully; more than one option may apply.

☐ Sale ☐ Gift ☐ Barter ☐ Nominal or no consideration ☐ Part of 1031 or 1033 exchange ☐ Transfer is subject to a reserved life estate
Distressed sales: ☐ Sheriff's deed ☐ Trustee's deed ☐ Deed in lieu of foreclosure ☐ Short sale ☒ Other

Transfer by Operation of Law

☐ Termination of life estate by death ☐ Termination of joint tenancy by death ☐ Transfer on Death deed
☐ Court order or decree (except sheriff's sale) ☐ Merger, consolidation, or other business entity reorganization ☐ Name change only

PART 5 - EXCEPTIONS FROM PROVIDING SALES PRICE INFORMATION

Please complete fully, more than one may apply.

☐ Transfer between husband/wife or parent/child for nominal consideration ☐ Transfer made in contemplation of death without consideration
☐ Termination of joint tenancy by death ☐ Transfer of property of a decedent's estate
☐ Transfer to a revocable living trust ☐ Transfer pursuant to court decree (except sheriff's sale)
☐ Gift ☐ Termination of life estate by death
☐ Correction, modification, or supplement of previously recorded instrument, no additional consideration ☒ Transfer by government agency
☐ Merger, consolidation, or reorganization of business entity ☐ Tax deed
☐ Land currently classified as agricultural land and for continued use for agricultural purposes ([15-7-307, MCA](#)) ☐ Land currently classified as forestland and for continued use for producing timber ([15-7-307, MCA](#))

PART 6 - SALE PRICE INFORMATION

Please complete fully, more than one may apply.

Actual Sale Price \$
Financing: Cash FHA VA Contract Other
Terms: New loan OR Assumption of existing loan
Value of personal property included in sale \$
Value of inventory included in sale \$
Value of licenses included in sale \$

Value of good will included in sale \$
Was an SID payoff included in the sale price? Yes No
Did the buyer assume an SID? Yes No
Amount of SID paid or assumed: \$
Was a mobile home included in the sale? Yes No

PART 7 - WATER RIGHT DISCLOSURE

Disclosure is only applicable to the property identified in PART 3 above.

☐ A. Property is served by a public water supply, i.e., city, irrigation district, or water district provides water. ☒ B. Seller has no water rights on record with DNRC to transfer. ☐ C. Seller is transferring ALL water rights on record with DNRC to the Buyer. ☐ D. Seller is dividing or severing water rights.

X Seller (Grantor) Signature Date

PART 8 - PREPARER INFORMATION

Preparer's signature is required.

X Signature Mailing Address address of the ROW supervisor
Name/Title add District ROW Supervisor-fill section 8 out completely City add city State ZIP
(please print) Daytime Phone

Clerk and Recorder Use Only

Recording Information: Document No. Book Page Date

Department of Revenue Copy

Matches exact date on deed

only fill out if part 4 "other" is not checked.