



Chapter Forty-three

**GUIDELINES FOR UTILITY
OCCUPANCY ON HIGHWAY
RIGHT-OF-WAY**

MONTANA RIGHT-OF-WAY
UTILITIES MANUAL

Table of Contents

<u>Section</u>	<u>Page</u>
DEFINITION OF A UTILITY	1
WHEN PERMITS/OCCUPANCY AGREEMENTS ARE REQUIRED	2
WHEN PERMITS/OCCUPANCY AGREEMENTS ARE NOT REQUIRED.....	2
UTILITY INSTALLATIONS ON FUTURE CONSTRUCTION PROJECTS	3
Non-Use3	
Public Properties, Tribal Lands and Railroad Easements.....	3
USE OF THE OCCUPANCY AGREEMENTS/PERMITS	4
Encroachment Permit	4
Structure Attachment Permit.....	4
Utility Occupancy and Location Agreement.....	4
Common Use Agreement	5
ENVIRONMENTAL CHECKLIST	6
Requirements	6
Occurrences to Avoid	6
DISCOVERY OF UNKNOWN HAZARDOUS MATERIALS.....	7
APPROVAL PROCESS	8
DENIAL OF A PERMIT/AGREEMENT	8
INSTALLATION OF ABOVEGROUND FACILITIES.....	9
ENCASEMENTS.....	9
OCCUPANCY OF NON-STATE MAINTAINED SECONDARY ROAD RIGHT-OF-WAY	
10	
OCCUPANCY BY A NON-UTILITY.....	10
OCCUPANCY OF LIMITED ACCESS FACILITIES.....	10
CLEAR RECOVERY AREA	10
RAPTOR-PROOFING	11
OCCUPANCY OF FULL-CONTROLLED ACCESS FACILITY (INTERSTATE)	11
OVERHEAD CROSSINGS OF A FULL-CONTROLLED ACCESS FACILITY	
(INTERSTATE).....	11
OVERHEAD INSTALLATIONS-LONGITUDINAL (NON-INTERSTATE).....	12
Rural	12
Urban	12
OVERHEAD CROSSINGS (NON-INTERSTATE)	13
OPEN TRENCH ROADWAY CROSSINGS (FOR ROADWAYS	
OTHER THAN THE INTERSTATE SYSTEM).....	14
NON-SHRINK BACKFILL.....	16
BORED, PUSHED OR TRENCHLESS TECHNOLOGY CROSSINGS.....	17
LONGITUDINAL INSTALLATION OF UNDERGROUND FACILITIES.....	18
Rural	18
Urban	19
FIBER OPTIC CABLE	19
NATURAL GAS, ELECTRICAL AND COMMUNICATION INSTALLATIONS.....	19

WATER AND SANITARY SEWER INSTALLATIONS 20
PETROLEUM PRODUCTS AND HIGH-PRESSURE PIPELINES 20
TRAFFIC CONTROL AND SAFETY 21
CLEANUP AND RESTORATION 22
DRAINAGE / STOCKPASS STRUCTURES 22
BLASTING 22
HERBICIDES 22
ATTACHMENT TO HIGHWAY STRUCTURES 23
 Proposed Attachments To Existing Structures..... 23
 Proposed Attachments To New Bridge Structures..... 26
 Pipelines 26
 Power and Communication Lines 28
 Materials 28
BRIDGE CLEARANCES 29
DISTRICT UTILITY ENGINEER SPECIALIST (UTILITY AGENT) 30

Appendix

- Encroachment Permit (RW-970)
- Structure Encroachment Permit (RW-974)
- Utility Occupancy & Location Agreement (RW-967)
- Certification & Inspection (RW-968)
- Common Use Agreement (RW-973)

Chapter Forty-three

GUIDELINES FOR UTILITY OCCUPANCY ON HIGHWAY RIGHT-OF-WAY

The following guidelines are for use by the Department and Districts in regulating utility or utility-like facilities that are proposed to occupy highway right-of-way. Utility companies and non-utility companies can use this document as guidance when proposing to use the highway right-of-way. These guidelines are supplemental to the Utility Occupancy Regulations contained in the *Administrative Rules of Montana* 18.7.201 through 18.7.232. These guidelines are only guidelines. The guidelines do not have the force of law. In case of conflict between the *Administrative Rules of Montana* and these guidelines, the *Administrative Rules of Montana* shall take precedence.

For the purpose of these guidelines, occupancy agreements and other permits will be referred to as “Permits.”

Guideline Use:

1. The guidelines are to be used for the occupancy of existing highway right-of-way, independent of a construction project.
2. The guidelines are also to be used for utility relocations for highway construction projects.

DEFINITION OF A UTILITY

MCA Sections 69-3-101, 69-13-101, 35-18-101 through 35-18-503, define a utility. In addition, a number of legal opinions and Public Service Commission rulings have further expanded the number of public utilities. When there is a question whether a facility is a public utility, request a legal opinion through the Utilities Section.

WHEN PERMITS/OCCUPANCY AGREEMENTS ARE REQUIRED

Some of the most common conditions for which permits are required prior to occupancy of highway right-of-way are:

- new installations of utilities or non-utilities;
- major modification to existing facilities;
- a change in transmitting or increase in operating pressure above that originally approved by the Department;
- any change in type, function or physical location of a facility; and
- aerial service connections, accessory equipment or wire substitution or addition to existing poles or to supporting structures crossing any portion of the control access.

WHEN PERMITS/OCCUPANCY AGREEMENTS ARE NOT REQUIRED

A permit is not required for the following:

1. Normal maintenance operations to keep an existing facility in repair without adding to its physical makeup or changing its functional capacity. The owner must notify the District prior to performing normal maintenance. In case of an emergency, the District must be notified after the emergency repair is made.
2. Substituting wires that do not increase capacity.
3. Installing additional capacity in existing conduit systems that does not change the nature or operational conditions of the original facility. An Encroachment Permit (Form RW-970) must be submitted when installing cable TV facilities within an existing telephone conduit.
4. Replacing a pole in the same location of a pole removed for maintenance purposes.

UTILITY INSTALLATIONS ON FUTURE CONSTRUCTION PROJECTS

When a utility company requests to occupy existing highway right-of-way with its facilities where a future construction project is proposed, no consideration should be given for the future highway construction project unless construction limits and the right-of-way are designed. Where construction limits and right-of-way are not designed the utility should be issued an occupancy agreement (Form RW-967). Where the construction limits and right-of-way are defined, the utility should be advised to design and install the facility free from conflict.

Non-Use

The guidelines and permits are not to be used when the proposed occupancy is on Department-owned property, which is not highway right-of-way, such as excess property or a maintenance yard. In these cases of proposed occupancy, consult the Right-of-Way Real Estate Services Section.

Public Properties, Tribal Lands and Railroad Easements

Where a utility proposes to locate its facility within highway right-of-way that is owned by the U.S. Forest Service, U.S. Bureau of Land Management or Tribal Land Owners, the utility must submit the appropriate permit/occupancy agreement to the MDT District Office and contact the owner of property to make applications for right-of-way permits. State Lands granted the Montana Department of Transportation the right to issue permits where the Department's highway right-of-way is on State Lands by easement.

Where the Department occupies right-of-way by easement from a private property owner or a railroad, a utility has a right to occupy the easement area as if the Department owned the property in fee. However, the applicant should contact the fee owner to advise of the proposed occupancy.

It is the applicant's obligation to determine ownership.

USE OF THE OCCUPANCY AGREEMENTS/PERMITS

Encroachment Permit

An Encroachment Permit (Form RW-970) is used for:

- non-utility facilities;
- utility facilities where the following applies:
 - + a utility requests to occupy an area of the right-of-way other than the outer edge for the convenience of the utility;
 - + If a utility does not install a facility in accordance with the conditions of the permit issued. An encroachment permit can be issued instead of requiring the utility to relocate the facility. (e.g., a utility placed a facility **3 m** (10 ft) from the R/W line where the permit required placement **1.5 m** (5 ft) from the R/W line).
- occupancy of highway right-of-way by a non-utility;
- locked gates installed in an Interstate highway access control fence; and
- Proposed new railroad track across a roadway where the railroad company does not own the right-of-way.

Structure Attachment Permit

A Structure Attachment Permit (Form RW-974) is used for the attachment to a highway bridge. All structure attachment permits must be approved by the Bridge Bureau.

Note: Form RW-974 should only be issued for the structure attachment. A Form RW-967 or RW-970 agreement is issued for utility installation at the approaches to the structure.

Utility Occupancy and Location Agreement

Utility Occupancy and Location Agreement (Form RW-967) is used for all legitimate uses of highway right-of-way by a utility facility.

Common Use Agreement

Common Use Agreement (Form RW-973) is used when:

- A utility facility holds an easement or other instrument and the Department purchases the right-of-way over utility easement area.
- The utility is essentially relocated within the same utility easement area for a highway construction project.
- The utility is not relocated and will occupy the same utility easement area for a highway construction project.
- The Common Use Permit is completed by the applicant and submitted to the District for processing. The District must submit a Common Use Permit to the Utilities Section for processing.

ENVIRONMENTAL CHECKLIST

Requirements

A completed environmental checklist (Form RW-976) must accompany each permit/occupancy agreement issued.

The applicant is responsible for completing the checklist, obtaining all applicable permits/occupancy agreements and adhering to the conditions of the environmental checklist and applicable laws. When the applicant checks a “yes,” the mitigation measures proposed must be attached to the checklist. In these cases, the applicant should be made aware that there would be a delay in processing the permit/occupancy agreement.

The utility agent is responsible for reviewing the checklist for completeness. When the utility agent is aware of a possible impact in connection with a proposed installation on highway right-of-way, the permit, environmental checklist and an explanation of the possible impact must be submitted to Environmental Services. If the utility agent becomes aware of a potential environmental impact during the installation of a facility, the applicant should cease work and Environmental Services should be contacted.

MDT Planning Division must review and approve the environmental checklist which must accompany an Encroachment Permit (Form RW-970) that may result in significant and permanent impacts to the transportation network in terms of substantial increases in traffic volumes, weight or delays on State roadways (e.g., major mines greater than 2 hectares (5 acres), railroad at-grade and above-grade crossings, strip mines, road relocations, major traffic generators such as a discount store or mall) or other impacts on other forms of transportation such as rail, transit or air movements.

If the applicant checks “yes” in any one box the utility agent must:

- not approve the permit,
- not permit the utility to begin work, and
- Send the checklist and permit to Environmental Services for further action.

When Items 14 or 15 are checked on an environmental checklist for an encroachment permit, send a copy of the checklist and permit to the Planning Division for further action.

Occurrences to Avoid

Avoid the following:

1. Do not authorize draining a wetland either on to or off highway right-of-way.
2. Do not permit disturbance of an archaeological or historical site.
3. Do not permit the installation of overhead facilities through a scenic strip, overlooks, rest areas, recreational areas or adjacent highway right-of-way to these areas.
4. Do not permit an installation through a hazardous waste area.
5. Do not permit an installation that may disturb a nesting area of an endangered species.
6. Do not permit an installation that is part of a much larger project including other State agencies.
7. Require a raptor proof design for overhead electrical installations.

DISCOVERY OF UNKNOWN HAZARDOUS MATERIALS

If the utility discovers hazardous material (e.g., asbestos, PCB's, petroleum, PCP's, hazardous waste or radioactive material) the existence or location of which was previously unknown to the Department and the utility, the utility must immediately stop work in that area and immediately notify the District Administrator.

APPROVAL PROCESS

The applicant must submit the appropriate permit, environmental checklist and a plan view (preferably on highway plans) of the proposed occupancy to the respective District Office.

The plan must show the following:

- the type of installation (e.g., 200 pair telephone);
- distances from centerline and distances to the right-of-way line;
- stations and mileposts/reference markers; and
- Distance from existing utilities.

If the installation is not started within 1 year after the permit is issued, the applicant is required to submit another permit for approval.

The Department should act on the permit within 30 days of receiving it.

DENIAL OF A PERMIT/AGREEMENT

Denial of a permit should be based on sound engineering judgment and the guidance of the ***Administrative Rules of Montana*** or these guidelines. The applicant should have an opportunity to re-submit the application after making the required corrections.

INSTALLATION OF ABOVEGROUND FACILITIES

A public utility can install an aboveground facility within the highway right-of-way, as long as the facility does not incommode or endanger the public in the use of the roadway and the facility does not hinder maintenance of the roadway. These facilities can include cabinets, huts, poles, closures, etc.

As a general rule, the Department's position is that a utility has a right to place aboveground facilities within highway right-of-way; however, the Department has the right to determine where the facilities can be placed.

The installation of aboveground facilities of a non-utility is at the discretion of the District, but should be avoided.

ENCASEMENTS

The Department does not usually require encasements of utility facilities under the roadway. The following are installations where encasements should be considered:

- protection for carrier pipe from external loads or shock, either during or after construction of the highway;
- As a means of conveying leaking fluids away from the area directly beneath the traveled way to a point of venting. (The utility company shall immediately repair the leak and clean up the affected area.);
- less than the minimum required depth;
- near footings of bridges or other highway structures;
- across unstable or subsiding ground;
- pressurized carrier pipes (Encasement of waterlines is generally not required.);
and
- Carriers of transmittants, which are flammable, corrosive, expansive, energized or unstable, particularly if carried at high pressure.

OCCUPANCY OF NON-STATE MAINTAINED SECONDARY ROAD RIGHT-OF-WAY

The permitting requirements for county-maintained secondary roads are the responsibility of the county. The counties should be urged to adopt and abide by the Department standards for utility and non-utility installations.

OCCUPANCY BY A NON-UTILITY (Revised 5/18)

Longitudinal occupancy of any right-of-way by non-utility is contrary to Department policy except as noted below.

Cable television facilities and unregulated underground telecommunications facilities, because they perform a public service, may be allowed to occupy highway right-of-way longitudinally under an encroachment permit. Above-ground unregulated telecommunications facilities may be considered to occupy highway right-of-way on a case-by-case basis. When occupancy is permitted, these facilities must meet all of the conditions required for a utility occupancy, including placement and traffic control.

Occupancy by a non-utility is by encroachment permit only.

All other conditions of the guidelines are applicable to non-utility occupancy.

OCCUPANCY OF LIMITED ACCESS FACILITIES

Utilities and non-utilities can occupy limited access right-of-way in the same manner as a secondary or primary right-of-way.

CLEAR RECOVERY AREA

Clear recovery area is defined as a minimum of 12.8 m (42 ft) from centerline on unpaved roads, and 9.2 m (30 ft) from the outer edge of the outside traveled lane on paved roads, or the clear zone, whichever is greater.

RAPTOR-PROOFING

All electrical overhead installations located within highway right-of-way shall be raptor-proofed. Environmental Services must approve exceptions for facilities located in urban areas. A raptor design must accompany the permit. The utility, not the Department, determines design for adequate raptor proofing.

OCCUPANCY OF FULL-CONTROLLED ACCESS FACILITY (INTERSTATE)

Occupancy of a full controlled access facility is contrary to Department policy. For exceptions see *Administrative Rules of Montana* Section 18.7.204.

The Utilities Section and FHWA must approve the occupancy. No aboveground facility (e.g., poles, fixtures) can be installed within the controlled access.

Crossings of a full controlled access facility are permitted. Servicing of the facility must take place from outside the controlled access. Underground and aerial facilities may be installed within the crossroad right-of-way.

Attachment to structures on crossroads over the full controlled access facility is permitted provided the conditions of “structure attachments” are met.

OVERHEAD CROSSINGS OF A FULL-CONTROLLED ACCESS FACILITY (INTERSTATE)

Overhead crossings of Interstates should meet the following:

1. Crossings should be at right angles to the roadway.
2. Crossings should have a minimum clearance of 6.4 m (21 ft) over the roadway.
3. No pole guys, etc., can be installed within the controlled access right-of-way unless the Utilities Section of the Right-of-Way Bureau secures approval from the FHWA.
4. Aerial power or communication lines will not be permitted to cross over bridges where it is possible to avoid such installations. Where an aerial facility is permitted near a structure, a minimum vertical clearance of 7.5 m (25 ft) will be maintained from the top of the bridge rail. A horizontal clearance of 7.5 m (25 ft) will be maintained from the neat lines of the structures.

OVERHEAD INSTALLATIONS-LONGITUDINAL (NON-INTERSTATE)**Rural**

Install overhead installations according to the following:

1. All overhead installations should be installed at the right-of-way line.
2. All aboveground fixed objects, including down guys, should be installed outside of the clear recovery area, unless the following occurs:
 - They are installed behind guardrail or other protective devices. Minimum installation distance behind guardrail is 0.6 m (2 ft). A greater separation may be required for deflection; and
 - They are installed in a location where a vehicle cannot reach the facility, such as on a cut slope.

The District Administrator can grant exceptions to the clear recovery area for small sections of line. Some examples are as follows:

- for small segments of aboveground installations which would cause misalignment of a pole line, and/or
- To avoid excessive tree cutting.

Urban

Overhead facilities should be installed at the outer edge of the right-of-way, behind the sidewalk, or a minimum of 0.6 m (2 ft) behind the face of the curb.

OVERHEAD CROSSINGS (NON-INTERSTATE)

Overhead crossing should meet the following:

1. Crossing should have a minimum clearance of 6.4 m (21 ft).
2. Crossings should be at right angles to the roadway.
3. Aerial power or communication lines will not be permitted to cross over bridges where it is possible to avoid such installations. Where an aerial facility is permitted near a structure, a minimum vertical clearance of 7.5 m (25 ft) will be maintained from the top of the bridge rail. A horizontal clearance of 7.5 m (25 ft) will be maintained from the neat lines of the structures.

NOTE: *Overhead crossings installed because of a construction project, whether power or communication should have a minimum clearance of 6.4 m (21 ft).*

OPEN TRENCH ROADWAY CROSSINGS (FOR ROADWAYS OTHER THAN THE INTERSTATE SYSTEM)

Open cut of a roadway is permitted only when it is demonstrated to the District's satisfaction that pushing or boring is impracticable. The following are some of the requirements:

1. The open trench shall be filled, compacted and traversable by traffic before the end of the work shift unless approved by the District Administrator.
2. The District must approve a traffic control plan prior to work.
3. The District is notified 48 hours in advance of the work and a 12-hour notification is given if this date is changed.
4. Prior to removal, the asphalt shall be square cut at least 0.3 m (1 ft) beyond the edge of the trench.
5. Square cutting of the asphalt may be necessary a second time if the asphalt is undercut or damaged by the installation.
6. Sidewalks are to be sawed from joint to joint.
7. The utility company shall store the excavated material so as not to interfere with traffic (clear zone), approaches, side streets or fire hydrants.
8. All backfill shall meet the following requirements except when other methods are specified for certain types of installations such as non-shrink backfill:
 - a. Backfill material shall not contain sticks, sod or deleterious material.
 - b. Backfill material shall be placed in maximum 150 mm (6 in) loose thickness layers and compacted. All backfill material will be compacted.
9. Each layer of material shall be compacted using the quantity of water required to reach a minimum of 95% density of the material being compacted.
10. The Department may take soil density tests, or require the utility to provide testing (at the utility; expense) and furnish the District the results.
11. Non-shrink backfill may be required in the place of conventional compacted backfill.

12. The replacement surfacing shall have the same thickness and strength as the surfacing removed, but not less than 101.6 mm (4 in) of asphalt and 203.2 mm (8 in) of 38 mm (1½ in) in diameter gravel. The gravel course can be waived when non-shrink backfill is used.
13. The gravel shall have optimum moisture and compacted to 95% proctor density or to the satisfaction of the Department.
14. The asphalt hot mix shall be placed and compacted to match the existing pavement grade so as to leave no noticeable dip or depression. Areas under traffic will be paved the same day that they are excavated, except for special cases approved by the District.
15. The Department has the right to require seal coating to restore original surface conditions.
16. A tack coat should be applied to all edges of the existing asphalt prior to patching and between lifts of asphalt.
17. The asphalt shall be replaced as soon as possible. When weather conditions do not permit, cold mix can be used and replaced with hot asphalt when available.
18. The permittee will be responsible for maintenance of the patch for 1 year from the installation date. If the permittee does not perform the repair within 30 days of notification, the Department may make the repair and charge the permittee.

NON-SHRINK BACKFILL

Non-shrink backfill may be required in place of conventional backfill methods. The placement of the material should:

- be poured to the surface,
- allowed to set a minimum of 3 hours curing time prior to allowing traffic,
- have 101.6 mm (4 in) removed prior to patching,
- be of a consistency to fill the voids without excess water, and
- Requires no tamping or vibrating.

Figure A presents the non-shrink patching formula.

NON-SHRINK PATCHING FORMULA

Figure A

Ingredients	Metric	US Customary
	kg/m ³	lbs/yd ³
Cement – 0.45 sack	25	42
Water – 148 L (39 gallons)*	193	325
Air (entrapped)		
1.5% Course Aggregate 25 mm (1 in) max. – size 57	1010	1700
Sand (ASTM C-33)	1095	1845
TOTAL	2323	3912

*Note: Start with 114 L (30 gallons) of water or less and add more if necessary.

BORED, PUSHED OR TRENCHLESS TECHNOLOGY CROSSINGS

Crossings should meet the following:

1. All crossings should be 1.0668 m (42 in) below the ditch line.
2. Boring pits should be a minimum of 3 m (10 ft) from the shoulder.
3. Crossings should be at right angles to the roadway.

Heavier gauge/strength pipe should be considered for uncased petroleum products pipelines and high-pressure natural gas lines at highway crossings.

Consideration should be given to providing encasement for carriers of transmittants that are flammable, corrosive, expansive, energized or unstable substances.

LONGITUDINAL INSTALLATION OF UNDERGROUND FACILITIES

Rural

No facility shall be placed under the asphalt without the approval of the District Administrator. Consider the following:

1. All facilities shall be placed near the right-of-way line.
2. The first facility should be placed within 1.5 m (5 ft) from the right-of-way line.
3. Additional facilities should have no more than a 1.2 m (4 ft) separation.
4. All aboveground facilities (e.g., vent pipes, closures) should be placed at the right-of-way.

Any facility that cannot be detected from aboveground should have a tracing wire on or near the facility.

If there are extraordinary circumstances (e.g., such as a cliff, river or heavily wooded area) a facility may be placed between the right-of-way and the roadway shoulder for short distances.

The District may require the following:

- extra depth,
- the installation be placed in conduit,
- aboveground marking where the facility angles toward and leaves the shoulder, and/or
- A concrete cap.

Where it is possible to place the facility near the right-of-way and the utility requests to place the facility closer to the shoulder, an Encroachment Agreement (Form RW-970) should be issued.

Where it is impossible or impracticable to place a facility near the right-of-way and the utility must be located nearer the roadway shoulder, an Occupancy Permit (RW-967) should be issued.

Urban

The facility should be placed on the backside of the sidewalk or curb where possible.

Where the facility is installed in the street or roadway, it should:

- Be placed in conduit.
- Be a minimum of 762 mm (30 in) deep.
- Manholes and valve boxes should be located outside of the wheel path.
- Manholes should be placed where entrance to the manhole for maintenance will not obstruct traffic.

FIBER OPTIC CABLE

Fiber optic cable should be buried according to the following:

1. Should be placed within 1.5 m (5 ft) of the right-of-way, regardless of other underground facilities in place, unless authorized by the District Administrator.
2. Should be placed 1.0668 m (42 inches) deep, unless the District waives the provision.
3. Must have a warning tape 457.2 mm (18 in) above the cable.
4. Aboveground markings should be in at least 152.4 m (500 ft) intervals and at all crossings.

NATURAL GAS, ELECTRICAL AND COMMUNICATION INSTALLATIONS

Natural gas, electrical and communication installations should be placed a minimum of 762 mm (30 in) deep. For location, see urban and rural installations.

WATER AND SANITARY SEWER INSTALLATIONS

Water and sanitary sewer installations should meet the following:

1. They should meet current ***Montana Public Works Standard Specifications*** for water and sanitary sewer installation.
2. Water pipes should be installed deep enough to avoid freezing problems under the roadway.
3. Hydrants should be installed a minimum of 610 mm (2 ft) behind the face of the curb. See ***Montana Public Works Standard Specifications*** Standard Drawing No. 02718-3 if sidewalks are present.
4. Valve boxes should be located outside of the wheel path. For location, see urban and rural installations.

PETROLEUM PRODUCTS AND HIGH-PRESSURE PIPELINES

Installation of petroleum and high-pressure pipelines should meet the following:

1. They should be placed 1.0668 m (42 in) deep, unless the District waives the provision.
2. Aboveground markings should be placed at least 152.4 m (500 ft) intervals and at all crossings.
3. Vent pipes must be located at the right-of-way line.

TRAFFIC CONTROL AND SAFETY

The ***MDT Traffic Control Handbook*** should be used as a reference for most utility installations and utility maintenance operations within the highway right-of-way. The ***Manual on Uniform Traffic Control Devices*** contains the national standards for work zone traffic control.

For unusual operations, such as an open-cut crossing, the District should approve a traffic control plan.

All material stored on highway right-of-way should be located outside of the clear recovery area, or a minimum of 9.2 m (30 ft) from the outside edge of the outer driving lane, or the clear zone, whichever is greater.

All equipment not in use should be located the same distance from the roadway.

Open trenches within the clear zone must be either covered or protected at the end of the work shift. Open trenches in populated areas must be protected with a temporary fence or other barriers.

Trench spoils should be placed far enough from the driving lane, leveled or protected so that it is not a hazard.

Equipment working near the roadway should have visible amber flashing lights.

All workers within the right-of-way of a Federal-aid highway who are exposed either to traffic (vehicles using the highway for purposes of travel) or to construction equipment shall wear high-visibility class 2 or 3 safety apparel. For nighttime activity, the flagger shall wear class 3 safety apparel.

Permittee shall provide flaggers who are currently certified by the Montana flagger training program; the ATSSA flagger program; or the Idaho, Oregon, or Washington State flagger training programs.

CLEANUP AND RESTORATION

Cleanup of the installation shall be to an original-like condition.

DRAINAGE / STOCKPASS STRUCTURES

The following will apply:

1. No facility may be installed in a drainage culvert.
2. Stock pass/grade separation structures can be used for roadway crossings by utility facilities.

BLASTING

The following will apply:

1. Blasting is prohibited unless approved by the District Administrator.
2. Blasting is prohibited around highway structure footings.

HERBICIDES

The use of chemicals to control foliage is prohibited without the approval of the District.

The utility must submit to the county weed board a written two year weed management plan specifying the methods to be used to accomplish revegetation at least 15 days prior to the activity. The plan must describe the time and method of seeding, fertilization practices, recommended plant species, use of weed-free seed, and the weed management procedures to be used.

The plan is subject to approval by the board, which may require revisions to bring the revegetation plan into compliance with the district weed management plan. The activity for which notice is given may not occur until the plan is approved by the board and signed by the presiding officer of the board and by the person or a representative of the agency responsible for the action. The signed plan constitutes a binding agreement between the board and the person or agency. The plan must be approved, with revisions if necessary, within 10 days of receipt by the board.

Reference: **MCA 7-22-2152. Revegetation of rights-of-way and areas that have potential for noxious weed infestation.**

ATTACHMENT TO HIGHWAY STRUCTURES

Attachments to highway structures are by encroachment permit and must have the prior approval of the Bridge Bureau. (The approach to the structure for a proposed utility attachment to a structure is by either Occupancy Agreement (Form RW-967) or Encroachment Permit (Form RW-970).

Structure attachments shall be submitted on a Structure Attachment Permit (RW-974). Include sufficient detailed drawings to indicate the method of attachment, inside diameter, outside diameter, pipe weight per foot, working pressure, type of coating, substance carried, pipe material and any other information required in the structure attachment guidelines.

Attachments to existing structures in place prior to the effective date of these rules are considered to be in compliance with this rule, provided the owner shall inspect the attachment annually and shall repair any deficiencies. The owner shall maintain a record of the inspections for 3 years.

If a Structure Attachment Permit does not currently permit the attachment, the owner shall submit an application for a permit and drawings to the appropriate District Office for approval under these rules within 6 months of the effective date of these rules.

Proposed Attachments To Existing Structures

Where it is feasible and reasonable to locate utility facilities elsewhere, attachment to highway structures will not be allowed. Where other locations create undue hardship for the installation of the facility, consideration will be given to attaching the utility facility to a highway structure. The following conditions will apply:

1. All utility facilities attached to structures shall be attached as provided in the rules unless written approval to do otherwise is granted by the Department's Bridge Engineer.
2. The owner shall inspect attachments to structures at least once per year; the owner shall repair any deficiencies immediately. The owner shall maintain records of the inspections for a minimum of 3 years.
3. Attachment to longitudinal structures on a full control access facility system generally will not be permitted except to exclusively serve a highway facility. Attachments to existing structures crossing the full control access facility will be considered on a case-by-case basis.

4. The attachment method shall conform to engineering standards for preserving the highway, its safe operation, maintenance and appearance.
5. Attachment of a utility facility will not be permitted unless the structure can support the additional load, accommodate the utility facility without compromising highway user safety and convenience, and the attachment does not impair bridge inspection or maintenance.
6. Manholes will not be allowed in the driving lanes of a bridge deck. Where the structure has a minimum shoulder width of 3 m (10 ft), manhole access through the deck in the shoulder area may be allowed within the discretion of the Department.
7. The utility attachment will be installed on the bridge in a manner that will not reduce the vertical clearances above the river, stream, pavement or top of a rail.
8. Utility attachments to the outside of a structure that is located within 400 m (440 yards) of a residential structure, park, fishing access site or other recreational facility will not be permitted. A residential structure is any building intended for human occupancy, including businesses. The District Administrator may waive this provision if the utility can demonstrate the provision will place an economic hardship on the utility and that the design and attachment of the facility will not detract from the aesthetics of the structure. In other areas where, in the opinion of the District Administrator, bridge aesthetics are not a particular concern, a utility may be attached to the outside of the structure. Utilities attached to the outside of the structure will be on the downstream side.
9. Utility facilities shall be firmly attached to the structure and where necessary padded to eliminate noise and abrasion due to vibrations caused by wind or traffic.
10. The installation of a utility through the abutment or wing wall of an existing structure shall not be permitted.
11. In locations where a utility attached to a structure is carried beyond the back of the abutment, the utility shall curve or angle out to its proper alignment outside the roadbed area within the shortest possible distance from the abutment.
12. So long as utility facilities comply with the other conditions set forth in these rules, such a facility may be attached to structures by hangers or roller assemblies suspended from inserts in the underside of the deck or from hanger rods clamped to a flange of a superstructure member.
13. Bolting through the deck or concrete beams shall not be permitted.

14. Welding of attachments to steel members or bolting through such members shall not be permitted.
15. The use of driven anchors using the explosive type drilling force shall not be permitted.
16. Drilling in pre-stressed concrete beams shall not be permitted.
17. Attachments of utilities facilities to bridge handrail or guardrail or their anchorage systems shall not be permitted.
18. Attachment of pipelines carrying deleterious or corrosive substances shall not be permitted.
19. The design of a utility attachment to a highway structure shall include provisions acceptable to the Department for lineal expansion and contraction due to temperature changes. Line bends or expansion couplings may be used for this purpose.
20. Each proposed bridge attachment will be considered on a case-by-case basis by the Department.
21. Trenching in the vicinity of piers, bents or abutments shall be a sufficient distance from footings to prevent undercutting or material from sloughing from under the footing.
22. An application, which involves the reduction of existing waterway area, shall not be permitted.
23. Utilities attached to bridges shall not be maintained from the bridge deck without the prior approval of the Department's District Administrator.
24. Utility facilities shall not be attached to bridges on or eligible for listing on the National Register of Historic Places without written consent of the State Historic Preservation Officer.
25. By accepting the structure permit, the owner of the utility facility shall be fully liable to the Department, or others, for any damage to the structure, or the surrounding environment, caused by the placement and use of the facility on a highway structure. If the structure is damaged by the utility facility, through negligence or otherwise, so that the traveling public cannot use the structure, then the utility must pay all costs to repair the structure and associated costs.
26. The Department shall not allow any new attachments to a highway structure by petroleum, natural gas, or other products pipelines in seismically active areas

(those areas where the anticipated acceleration coefficients due to an earthquake exceed 10% of gravity) unless the structure has been retrofitted or built in conformity to the Department's seismic requirements since January 1, 1992. The Department may waive this requirement if the Department determines that the structure is adequate for the seismic area within which it is located.

Proposed Attachments To New Bridge Structures

Where the Department plans to construct a new structure, the design of the structure will, upon request of a utility company, be reviewed by the Department's Bridge Bureau for accommodation of existing or proposed utility installations consistent with the requirements set forth herein. The utility company may be required to reimburse the State for additional design and construction costs associated with accommodating the utility facility on the new structure.

Installation of a utility facility on a new structure shall be coordinated with the bridge construction so as not to interfere with the operations of the highway contractor.

The applicant shall submit complete plans and specifications of the proposed installation, including the weight per linear meter (foot) and detail drawings to the Department prior to the Department's completion of plans and specifications for the proposed structure.

Utility facilities may be installed through freestanding bridge abutments, but shall not be permitted through abutments or bents that are expected to move as the thermal expansion and contraction affects the bridge. The hole created in the bridge abutment must be of the minimum size necessary to accommodate the utility and it shall be sleeved to permit relative movement between the abutment and utility.

Pipelines

At the option of the utility company, pipelines must be attached to a highway structure by one of the following methods:

1. Method 1: The carrier line shall be encased throughout the length of the structure and the casing shall be carried beyond, but not through, the bridge abutments and shall be effectively opened or vented at each end. The casing shall be designed to withstand the same internal pressure as the carrier pipe.

2. Method 2: The carrier line may be attached to the structure not encased using the following design factors:

Class Location 1	0.50
Class Location 2	0.40
Class Location 3	0.33
Class Location 4	0.27

The design factor specified shall be obtained in accordance with the equations set forth in 49 **CFR** 192 by any combination of wall thickness and/or pipe yield strength that will provide the required design factors. If the design factor is obtained by increasing steel strength, the utility shall provide certification at the time of installation to the Department that the pipe, in fact, meets the strength requirements in the design calculations.

The carrier pipe shall be pressure tested before start-up in accordance with the latest edition of applicable industry codes, as well as the applicable statutes and regulations.

The attachment shall be designed to prevent any discharge from damaging the structure or reaching the waterway in the event of a rupture. That capability shall be demonstrated to the satisfaction of the Department's Bridge Bureau prior to approval of the attachment.

Pipelines using bridge members to resist forces generated by fluids in motion shall not be permitted.

The following information shall be included in the application:

- outside diameter,
- inside diameter,
- pipe material,
- actual working pressure,
- substance carried,
- type of coating, and
- Any other information requested by the Department.

Pipelines attached to highway structures shall be electrically isolated from the structure.

Pipelines shall be attached to provide sufficient clearance for convenience and safety during maintenance and repair of the structure or other utility attachments on the structure. The pipeline shall be located to minimize the possibility of damage from traffic. Pipelines shall include the capability to allow for expansion and contraction of the structure and the pipeline.

Power and Communication Lines

Electric power and communication conductors attached to a highway structure shall be insulated from the structure, and carried in protective conduit or pipe throughout the structure. Exposed metallic conduit shall be grounded on each end. Where metallic conduit is installed within 2 m (7 ft) of any metal parts of the structure which are readily accessible, including, but not limited to, railings, platforms or stairs, the metallic conduit shall be bonded to the metal parts of the structure. When bonding, all sections of the structure shall be bonded to the metallic conduits.

Electrical power and communication lines shall be attached to provide sufficient clearance for convenience and safety during maintenance and repair of the structure or other utility attachments on the structure. The conduit shall be located to minimize the possibility of damage from traffic. Conduits shall allow for the expansion and contraction of the structure.

Attachments shall comply with the ***National Electrical Safety Code*** and applicable regulations.

Metallic conduit attached to structures that are cathodically protected shall meet all of the above requirements and shall not adversely affect the cathodic protection of the structure (i.e., insulate the conduit from the soil and use anodes at each end for grounding). The method to be used shall be approved by the Department's Bridge Bureau on a case-by-case basis.

Materials

All attachments to structures shall be constructed from durable materials designed for long service life and be free from routine servicing or maintenance. All materials shall conform to current applicable industry specifications and codes.

All steel materials used in attaching a utility conduit to a structure shall be stainless or galvanized.

Materials used for attaching a utility facility to the structure shall be compatible with the structural material to eliminate the possibility of corrosion.

BRIDGE CLEARANCES

Aerial power or communications lines will not cross over bridges where it is possible to avoid such installations. This is necessary to allow the Department sufficient room to operate equipment to maintain bridges. Lateral clearance from a bridge will be sufficient to allow construction and maintenance of the bridge structure. A minimum vertical clearance of 7.5 m (25 ft) from the top of the bridge rail will be maintained. A horizontal clearance of 7.5 m (25 ft) will be maintained from the neat lines of the structures.

DISTRICT UTILITY ENGINEER SPECIALIST (UTILITY AGENT)

FOR INTERPRETATION OF THESE GUIDELINES CONSULT THE DISTRICT UTILITY ENGINEER SPECIALIST OR THE UTILITIES SECTION OF THE RIGHT-OF-WAY BUREAU AT ONE OF THE FOLLOWING LOCATIONS:

District 1

Montana Department of Transportation

2100 West Broadway

P.O. Box 7039

Missoula, MT 59807-7039

Telephone: (406) 523-5800

Kalispell Office

Telephone: (406) 751-2000

District 2

Montana Department of Transportation

Wynne & Lowell

P.O. Box 3068

Butte, MT 59702-3068

Telephone: (406) 494-9600

Bozeman Office

Telephone: (406) 586-9562

District 3

Montana Department of Transportation

104 - 18th Avenue N.E.

P.O. Box 1359

Great Falls, MT 59403-1359

Telephone: (406) 454-5880

District 4

Montana Department of Transportation

503 North River Avenue

P.O. Box 890

Glendive, MT 59330-0890

Telephone: (406) 377-5296

District 5

Montana Department of Transportation

424 Morey

P.O. Box 20437

Billings, MT 59104-0437

Telephone: (406) 252-4138

Helena Headquarters

Montana Department of Transportation

R/W Bureau-Utilities Section

2701 Prospect Avenue

Helena, MT 59620-1001

Telephone: (406) 444-6080

APPENDIX

**STATE OF MONTANA - DEPARTMENT OF TRANSPORTATION
HELENA, MT 59620-1001
ENCROACHMENT APPLICATION AND PERMIT**

– To be filled in by Department of Transportation Personnel –

AGREEMENT NO.:	_____	MAINTENANCE NO.:	_____
PROJECT NO.:	_____	SIGN ROUTE:	_____
PROJECT NAME:	_____	ID NUMBER:	_____
CORRIDOR:	_____	RB: _____	MP: _____
COUNTY:	_____		

– To be filled in by Department of Transportation Personnel and the requesting Company –

_____	_____	_____	_____
COMPANY OR CORPORATION	Date	MONTANA DEPARTMENT OF TRANSPORTATION	Date
_____	_____	_____	_____
TITLE		TITLE	
_____	_____	_____	_____
SIGNATURE		SIGNATURE	
Subject to the terms and conditions shown on Page 2 hereof; this permit is hereby approved and granted.			

The "Permittee" agrees to the terms of this permit.

APPLICANT (PROPERTY OWNER)

APPLICATION FOR PERMISSION TO: _____ *

(Give sufficient detail to permit thorough understanding and submit blueprints or sketches in triplicate.)

***If work involves Environmental-Related cleanup or monitoring, also complete Section 7.**

Township	Range	Section
_____	_____	_____

1. Name of Applicant: _____
2. Address of Applicant: _____
3. Applicant's Phone #: _____ Fax #: _____ Email: _____
4. If Applicant is a Corporation, give State of Incorporation and names of President and Secretary:

5. Highway survey stations, milepost, distances to centerline, and distance from right-of-way line (in metric units) near which installations or structures will be installed:

6. For how long a period is the permit desired?: _____

7. Nature of Permit: _____

8. Environmental actions involving hazardous waste sites? (Superfund, Spills, Underground Storage Tanks, Old Mines, etc.)

YES: If YES is checked continue to **Page 3** to complete the **Environmental Questions Pertaining to #8 on Page #1.**

NO: If No is checked continue to **Page 2, Instructions Concerning Use of this Form.**

**(INSTRUCTIONS
CONCERNING USE OF THIS FORM)**

Applicant will complete this form in triplicate along with plans, sketches and an environmental checklist and send to the appropriate District Maintenance Chief for review and approval.

AN ENVIRONMENTAL CHECKLIST MUST BE COMPLETED BY APPLICANT AND MUST BE ATTACHED TO THIS PERMIT. THE PERMIT MUST NOT BE PROCESSED WITHOUT AN ENVIRONMENTAL CHECKLIST.

IF THE PROPOSED INSTALLATION WILL RESULT IN SIGNIFICANT, PERMANENT OR LONG TERM IMPACTS TO THE TRANSPORTATION NETWORK IN TERMS OF SUBSTANTIAL INCREASE TRAFFIC VOLUMES, WEIGHT OR DELAYS TO TRAFFIC ON STATE ROADWAYS, SUCH AS MAJOR MINES GREATER THAN FIVE ACRES, A RAILROAD AT-GRADE CROSSING, RAILROAD UNDER OR OVERPASS, OR STRIP MINES, OR IF THE PROPOSED ACTION HAS PERMANENT IMPACTS TO OTHER FORMS OF TRANSPORTATION (RAIL, TRANSIT, OR AIR MOVEMENT), THE ENCROACHMENT PERMIT MUST BE SUBMITTED TO THE TRANSPORTATION PLANNING DIVISION FOR REVIEW PRIOR TO ISSUANCE OF THIS PERMIT.

Subject to the following terms and conditions, the permit applied for upon the reverse side hereof, is hereby granted:

1. TERM. This permit shall be in full force and effect from the date hereof until revoked as herein provided.
2. FEE. The fee for issuance of this permit is _____.
3. REVOCATION. This permit may be revoked by State upon giving **45** days notice to Permittee by ordinary mail, sent to the address shown herein. However, the State may revoke this permit without notice if Permittee violates any of its conditions or terms.
4. COMMENCEMENT OF WORK. No work shall be commenced until Permittee notifies the Maintenance Chief shown in application the date the Permittee proposes to commence work.
5. CHANGES IN HIGHWAY. If State highway changes necessitate changes in structures or installations installed under this permit, Permittee will make necessary changes without expense to State.
6. STATE SAVED HARMLESS FROM CLAIMS. As a consideration of being issued this permit, the Permittee, its successors or assigns, agrees to protect the State and save it harmless from all claims, actions or damage of every kind and description which may accrue to, or be suffered by, any person or persons, corporations or property by reason of the performance of any such work, character of materials used, or manner of installations, maintenance and operation, or by the improper occupancy of said highway right-of-way, and in case any suit or action is brought against the State and arising out of, or by reason of, any of the above causes, the Permittee, its successors or assigns, will, upon notice to them of the commencement of such action, defend the same at its sole cost and expense and satisfy any judgment which may be rendered against the State in any such suit or action.
7. PROTECTION OF TRAFFIC. The Permittee shall protect the work area with traffic control devices that comply with the Manual of Uniform Traffic Control Devices. The Permittee may be required to submit a traffic control plan to the Maintenance Chief for approval prior to starting work. During work, the Maintenance Chief or designee may require the Permittee to use additional traffic control devices to protect traffic or the work area. No road closure shall occur without prior approval from the District Engineer. All workers within the right-of-way of a Federal-aid highway who are exposed either to traffic (vehicles using the highway for purposes of travel) or to construction equipment shall wear high-visibility class 2 or 3 safety apparel. For nighttime activity, the flagger shall wear class 3 safety apparel. Permittee shall provide flaggers who are currently certified by the Montana flagger training program; the ATSSA flagger program; or the Idaho, Oregon, or Washington state flagger training programs.

8. HIGHWAY AND DRAINAGE. If the work done under this permit interferes in any way with the drainage of the State highway affected. Permittee shall, at the Permittee's expense, make such provisions as the State may direct to remedy the interference.
9. RUBBISH AND DEBRIS. Upon completion of work contemplated under this permit, all rubbish and debris shall be immediately removed and the roadway and roadside left in a neat and presentable condition satisfactory to the State.
10. INSPECTION. The installation authorized by this permit shall be in compliance with the attached plan and the conditions of this permit. The Permittee may be required to remove or revise the installation, at sole expense of Permittee. If the installation does not conform with the requirements of this permit or the attached plan.
11. STATE'S RIGHT NOT TO BE INTERFERED WITH. All changes, reconstruction or relocation shall be done by Permittee so as to cause the least interference with any of the State's work, and the State shall not be liable for any damage to the Permittee by reason of any such work by the State, its agents, contractors or representatives, or by the exercise of any rights by the State upon the highways by the installations or structures placed under this permit.
12. REMOVAL OF INSTALLATIONS OR STRUCTURES. Unless waived by the State, upon termination of this permit, the Permittee shall remove the installations or structures installed under this permit at no cost to the State and restore the premises to the prior existing condition, reasonable and ordinary wear and tear and damage by the elements, or by circumstances over which the Permittee has no control, excepted.
13. MAINTENANCE AT EXPENSE OF PERMITTEE. Permittee shall maintain, at its sole expense, the installations and structures for which this permit is granted, in a condition satisfactory to the State.
14. STATE NOT LIABLE FOR DAMAGE TO INSTALLATIONS. In accepting this permit, the Permittee agrees that any damage or injury done to said installations or structures by a contractor working for the State, or by any State employee engaged in construction, alteration, repair, maintenance or improvement of the State highway, shall be at the sole expense of the Permittee.
15. STATE TO BE REIMBURSED FOR REPAIRING ROADWAY. Upon being billed, therefore, Permittee agrees to promptly reimburse State for any expense incurred in repairing surface of roadway due to settlement at installation, or for any other damage to roadway as a result of the work performed under this permit.
16. The Permittee shall not discharge or cause discharge of any hazardous or solid waste by the installation or operation of the facility of a State Right-of-Way.
17. The Permittee will control noxious weeds within the disturbed installation area for two (2) years.
18. In accordance with Mont. Code Ann. § 76-3-403(2), Permittee shall, at Permittee's expense, employ the services of a Montana Licensed Professional Land Surveyor to re-establish all existing survey monuments disturbed by work contemplated under this permit.
19. The use of explosives is prohibited for the installation.
20. Any condition of this permit shall not be waived without written approval of the appropriate District Engineer.
21. OTHER CONDITIONS AND/OR REMARKS: _____

Environmental Questions Pertaining to #8 on Page #3- Environmental actions involving hazardous waste sites? (Superfund, Spills, Underground Storage Tanks, Old Mines, etc.)

8a. Name of Facility: _____ Facility ID: _____

Address: _____

City: _____ State: _____ Zip: _____

8b. Leaking underground storage tank site? Yes No

If yes, provide MDEQ identification number: _____

Petro Fund Eligible? Yes No

8c. Remediation Response Sites (State Superfund Site)? Yes No

If yes, identification number and/or site name: _____

8d. Federal Superfund Site? Yes No

If yes, identification number and/or site name: _____

8e. Active Mine: Yes No **OR** Abandoned Mine: Yes No

If yes, list the Mine Site ID#: _____

Mine Description or Name: _____

8f. Spill: Yes No

Spill Site: _____

Spill Description: _____

8g. Other Environmental Action: _____

For each well installed in MDT R/W, provide GPS coordinates in state plane coordinates (preferred) or well survey information in another format (continue on another sheet if necessary).

NOTE: Each well request needs to be submitted on a separate application form.

Well Designation	Easting	Northing

CN / UPN	Project Id	Name/ Location Description	Route/Corr.	Fed. Funds Involved?
----------	------------	----------------------------	-------------	----------------------

Yes <input type="checkbox"/> No <input type="checkbox"/>
(For MDT Use Only)

ENVIRONMENTAL CHECKLIST FOR: Approach Permit Encroachment/Occupancy (incl. Utility) Maintenance Projects (w/ No Right-Of-Way Acquisition, Sale or Transfer)

Location: Highway or Route No _____ Milepost(s) _____

Physical Address: _____ City: _____

Legal Description: County: _____ Township: _____ Range: _____ Section(s): _____

Applicant Information: Name: _____ Phone: _____

Company/Utility _____ Business Phone: _____

Mailing Address: Street or Box: _____ City _____ State _____ Zip Code _____

Impact Questions		Comment or Explanation (Use attachments if necessary)	
Based on ARM 18.2.261 & 23 CFR 771.117 – Actions that qualify for Categorical Exclusion under MEPA or NEPA		Yes	No
1.	Will the proposed action impact any historical sites?	<input type="checkbox"/>	<input type="checkbox"/>
2.	Will the proposed action impact any publicly owned parklands, recreation areas, wildlife or waterfowl refuges?	<input type="checkbox"/>	<input type="checkbox"/>
3.	Will the proposed action impact prime farmlands?	<input type="checkbox"/>	<input type="checkbox"/>
4.	a. Will the proposed action have an impact on the human environment that may result from relocations of persons or businesses, changes in traffic patterns, changes in grade, or other types of changes?	<input type="checkbox"/>	<input type="checkbox"/>
	b. Has the proposed action received any preliminary or final approval from the local land use authority?	<input type="checkbox"/>	<input type="checkbox"/>
5.	For the proposed action, is there documented controversy on environmental grounds? (i.e. – has the applicant received a letter of petition from an environmental organization?)	<input type="checkbox"/>	<input type="checkbox"/>
6.	Will the proposed action require work in, across or adjacent to listed or proposed Wild or Scenic River? (See listing on page 2)	<input type="checkbox"/>	<input type="checkbox"/>
7.	Will the proposed action impact air quality or increase noise?	<input type="checkbox"/>	<input type="checkbox"/>
8.	Will the proposed project involve hazardous waste sites? (Superfund, spills, underground storage tanks, old mines etc.)	<input type="checkbox"/>	<input type="checkbox"/>
9.	Will the proposed action affect water quality, wetlands, streams or other water bodies? If the answer is YES, an environment-related permit or authorization may be required (See Attached "Stream Permitting Guidelines").	<input type="checkbox"/>	<input type="checkbox"/>
10.	a. Are there any listed or proposed threatened or endangered species, or critical habitat in the vicinity of the proposed action?	<input type="checkbox"/>	<input type="checkbox"/>
	b. Will the proposed action adversely affect listed or proposed threatened or endangered species, or adversely modify critical habitat?	<input type="checkbox"/>	<input type="checkbox"/>
11.	Will the proposed action require an environment-related permit or authorization? If the answer is "yes," please list the specific permits or authorizations.	<input type="checkbox"/>	<input type="checkbox"/>
12.	Is the proposed action on or within approximately 1 mile of an Indian Reservation?	<input type="checkbox"/>	<input type="checkbox"/>
	a. If Yes – Will a Tribal Water Permit be required	<input type="checkbox"/>	<input type="checkbox"/>
13.	Is the proposed action in a "Class I Air Shed" (Some Indian Reservations)?	<input type="checkbox"/>	<input type="checkbox"/>
14.	Will the proposed action result in increased traffic volumes, increased wait or delays on state highways, or have adverse impacts on other forms of transportation (rail, transit or air movements)?	<input type="checkbox"/>	<input type="checkbox"/>

<p>15. Is the proposed action part of a project that may require other governmental permits, licenses or easements? If "Yes" than describe the full extent of the project and any other permits, licenses or easements that may be necessary for the applicant to acquire.</p>	<div style="display: flex; align-items: center;"> <input style="margin-right: 10px;" type="checkbox"/> <input style="margin-right: 10px;" type="checkbox"/> (Applicant may attach additional sheets as necessary) </div>
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16. Attach representative photos of the sites where the proposed action would be implemented.
17. Attach map(s) showing the location(s) of the proposed action(s), Township, Range, Section, highway or route number and approximate milepost(s).
18. Describe Magnitude / Importance of potential impacts: (To be completed by Applicant)(Use Attached Sheets)

Checklist prepared by: _____

Applicant	Title	Date
-----------	-------	------

Reviewed for completeness by: _____

MDT District Representative	Title	Date
-----------------------------	-------	------

Approved by: _____

Environmental Services (When any of the items 1 through 13 are checked "Yes")	Title	Date
--	-------	------

Transportation Planning (When items 14 or 15 are checked "Yes")	Title	Date
--	-------	------

Checklist Conditions & Required Approvals

- A. Applicant is NOT authorized to proceed with the proposed work until ALL of the Checklist Conditions have been met and the required approvals have been obtained.
- B. Completes the checklist indicating a "Yes" or "No" for each item,.
- C. When a "Yes" is indicated on any of the items except 12 or 13, the Applicant must explain the impacts, and for items 1 through 10 describe any appropriate mitigation measures that will be taken. Use attachments if necessary. If the applicant checks "No" and the District feels there may be potential impacts, the Environmental Checklist must be forwarded to Environmental Services.
- D. If a "Yes" is checked in item 10 a. (threatened or endangered species), please provide information naming the particular species and the expected location, distribution and habitat use in the proposed action area, i.e. within the immediate area of the proposed action and possible direct affects to the species; or, in the general area on occasion (seasonally passes through) but does not nest, den or occupy the area for more than a few days – adverse affects are very unlikely.
- E. If the applicant checks "Yes" for any item, the approach permit, occupancy agreement or permit along with the checklist and Applicant's mitigation proposal, documentation, evaluation and/or permits must be submitted to MDT Environmental Services for review and approval.
- F. When the applicant checks "Yes" to any item, the Applicant cannot be authorized to proceed with the proposed work until the MDT Environmental Services and/or Transportation Planning, as appropriate, reviews the information and signs the checklist.
- G. Applicant must obtain all necessary permits or authorizations from other entities with jurisdiction prior to beginning the proposed action or activity.

Montana's Wild and Scenic Rivers system as published by the U.S. Department of Agriculture, or the U.S. Department of the Interior:

1. Middle Fork of the Flathead River (headwaters to South Fork of the Flathead River confluence)
2. North Fork of the Flathead River (Canadian Border to Middle Fork of the Flathead River confluence)
3. South Fork of the Flathead River (headwaters to Hungry Horse Reservoir)
4. Missouri River (Fort Benton to Charles M. Russell National Wildlife Refuge)

Stream Permitting Guidelines

To be used for informational purposes when filling out the Environmental Checklist for MDT approach permits, encroachment/occupancy permits or Maintenance projects.

The most commonly required permits or authorizations are listed below. **Other permits or authorizations may be required**, and other laws may apply depending on the type and the location of the proposed activity. For more information please refer to "A Guide to Stream Permitting in Montana" available on the Internet at <http://www.dnrc.mt.gov/permits/> or from your local conservation district office. (The information provided below was adapted from "A Guide to Stream Permitting in Montana")

Montana Natural Streambed and Land Preservation Act (310 Permit)

Any private, nongovernmental individual or entity that proposes any activity that physically alters or modifies the bed or banks of a **perennially flowing stream** must obtain a 310 permit before beginning work.

Contact the conservation district office to obtain a permit application, fill the application out and submit it to the local conservation district prior to any activity in or near a perennial-flowing stream. Once an application is accepted, a team that consists of a conservation district representative; a Department of Fish, Wildlife and Parks biologist; and the applicant may conduct an on site inspection. The team makes recommendations to the conservation district board, which has 60 days from the time the application is accepted to approve, modify, or deny the permit. Local rules apply. There is no charge for a 310 permit.

For more information, contact your local conservation district or the Conservation Districts Bureau – MT Department of Natural Resources and Conservation at (406) 444-6667, or the Montana Association of Conservation Districts (406) 443-5711

Montana Stream Protection Act (SPA 124 Permit)

Any agency or subdivision of federal, state, county, or city government proposing a project that may affect the natural existing shape and form of **any stream** or its banks or tributaries must obtain a SPA 124 permit before beginning work.

Any agency or unit of government planning a project must submit a Notice of Construction (application) to the Department of Fish, Wildlife and Parks, which has up to 60 days to review the application, perform an on-site investigation, and approve, modify, or deny the application. There is no application fee.

For more information contact the Habitat Protection Bureau – MT Fish, Wildlife and Parks (406) 444-2449.

Montana Floodplain and Floodway Management Act (Floodplain Development Permit)

Anyone planning new construction **within a designated 100 year floodplain** must obtain a floodplain development permit before beginning work. New construction includes, but is not limited to, placement of fill, roads, bridges, culverts, transmission lines, irrigation facilities, storage of equipment or materials, and excavation; new construction, placement, or replacement of manufactured homes; and new construction, additions, or substantial improvements to residential and commercial buildings. Check with local planning officials or the Floodplain Management Section of the Department of Natural Resources and Conservation to determine whether a 100-year floodplain has been designated for the stream of interest.

Floodplain Development Permits are available from the local floodplain administrator, who may be the city/county planner, sanitarian, building inspector, town clerk, or county commissioner. Permit applications are available from the local floodplain administrator or from the Department of Natural Resources and Conservation. Application fees are established by the local government and vary widely throughout the state. The application process may take up to 60 days. Joint application participant-see Permitting Tips section.

For more information contact the Floodplain Management Section – MT Department of Natural Resources and Conservation (406) 444-0860.

Federal Clean Water Act (404 Authorization or Permit)

Anyone proposing a project that will result in the **discharge or placement of dredged or fill material into waters of the United States** must obtain a 404 authorization or permit before beginning work. "Waters of the United States" include lakes, rivers, streams (including perennial, intermittent, and ephemeral channels with an ordinary high water mark), wetlands, and other aquatic sites.

Anyone planning a project must submit an application to the U.S. Army Corps of Engineers (Corps). The U.S. Environmental Protection Agency also has regulatory review and enforcement functions under the law. Permit authorization varies depending on the size and scope of the intended project.

Activities that meet the conditions for a Nationwide or Regional General Permit may be approved in 10 to 45 days. Individual Permits require more extensive review and require a public notice period. Permit approval may take 90 to 120 days. Application fees for Individual Permits may vary from \$10 for private individuals to \$100 for commercial applicants. Do not send money with the application. Applicants will be notified if a fee applies.

For more information contact the U.S. Army Corps of Engineers, 10 West 15th Street, Suite 2200, Helena, MT 59626, Phone (406) 441-1375.

Short-term Water Quality Standard for Turbidity (318 Authorization)

Anyone initiating construction activity that will cause **short term or temporary violations of state surface water quality standards for turbidity in any "State water"** must obtain a 318 Authorization before beginning work. "State water" includes any body of water, irrigation system, or drainage system, either surface or underground, including wetlands, except for irrigation water where the water is used up within the irrigation system and the water is not returned to other state water.

A 318 Authorization must be obtained prior to initiating a project. The authorization may be obtained from the Department of Environmental Quality, or may be waived by the Department of Fish, Wildlife and Parks during its review process under the Natural Streambed and Land Preservation Act (310 Permit) or the Stream Protection Act (SPA 124 Permit).

Individual applications submitted to the Department of Environmental Quality are normally processed within 30 to 60 days. Authorizations waived under the 310 or SPA 124 permit processes correspond to the time frame under each permit system, usually 30 to 60 days. There is an application fee of \$150.00 (make check or money order payable to Water Protection Bureau, Department of Environmental Quality).

For more information contact the Water Protection Bureau – MT Department of Environmental Quality (406) 444-3080.

Storm Water Discharge General Permits

Anyone proposing a construction **activity that will disturb one or more acres**, a defined industrial activity; a mining or oil and gas activity in which storm water will come into contact with overburden, raw material, intermediate products, finished products, or waste products located on the site of such operations (including active and inactive mine sites); or other defined activity that **has a discharge of storm water into surface waters**. Permit authorization is typically obtained under a Montana Pollutant Discharge Elimination System (MPDES) "General Permit".

For storm water discharges associated with construction activity, permit authorization is effective upon Department receipt of a complete Notice of Intent (NOI), Storm Water Pollution Prevention Plan (SWPPP), and fee. This must be received no later than the construction activity start date. For other regulated storm water discharges, a complete Application Form, SWPPP (except for Small MS4s), and fee must be received for review at least 30 days prior to the discharge of storm water from the facility or activity. Fees vary depending on the type of permit. Contact the Department or visit the website listed below for various storm water discharge "General Permits," Application/NOI Forms, fee schedule, and other permitting forms/information.

For more information contact the Water Protection Bureau – MT Department of Environmental Quality, (406) 444-3080, <http://www.deq.mt.gov>.

MONTANA DEPARTMENT OF TRANSPORTATION STRUCTURE ENCROACHMENT PERMIT

(Agreement Number)

(ID Number)

(Project Number)

(Maintenance Number)

(Project Name)

(Route)

(Name of Highway Structure)

APPLICATION FOR STRUCTURE ATTACHMENT: _____
(Give sufficient detail to permit thorough understanding and submit blueprints or sketches in triplicate. The application should show method of attachment and alignment of the facility within the right-of-way entering and exiting the structure.)

Section

Township

Range

1. Name of Applicant: _____

2. Address of Applicant: _____

3. If Applicant is a Corporation, give State of Incorporation and names of President and Secretary:

4. Highway survey stations, milepost, distances to centerline, and distance from right-of-way line (in metric units) near which attachment to the structures will be attached:

5. For how long a period is the permit desired?: _____

6. REMARKS OR OTHER CONDITIONS: _____

(INSTRUCTIONS CONCERNING USE OF THIS FORM)

Applicant will complete this form in triplicate along with plans, sketches and an environmental checklist and send to the appropriate District Maintenance Chief for review and approval.

AN ENVIRONMENTAL CHECKLIST MUST BE COMPLETED BY APPLICANT AND MUST BE ATTACHED TO THIS PERMIT. THE PERMIT MUST NOT BE PROCESSED WITHOUT AN ENVIRONMENTAL CHECKLIST.

IF THE PROPOSED INSTALLATION WILL RESULT IN SIGNIFICANT, PERMANENT OR LONG TERM IMPACTS TO THE TRANSPORTATION NETWORK IN TERMS OF SUBSTANTIAL INCREASE TRAFFIC VOLUMES, WEIGHT OR DELAYS TO TRAFFIC ON STATE ROADWAYS, SUCH AS MAJOR MINES GREATER THAN FIVE ACRES, A RAILROAD AT-GRADE CROSSING, RAILROAD UNDER OR OVERPASS, OR STRIP MINES, OR IF THE PROPOSED ACTION HAS PERMANENT IMPACTS TO OTHER FORMS OF TRANSPORTATION (RAIL, TRANSIT, OR AIR MOVEMENT), THE ENCROACHMENT PERMIT MUST BE SUBMITTED TO THE TRANSPORTATION PLANNING DIVISION FOR REVIEW PRIOR TO ISSUANCE OF THIS PERMIT.

The Structure encroachment permit is approved subject to the following terms:

1. TERM. This permit shall be in full force and effect from the date hereof until revoked as herein provided.
 2. FEE. The fee for issuance of this permit is _____.
 3. REVOCATION. This permit may be revoked by State upon giving 180 days notice to Permittee, except in emergency cases and then in no event less than 30 days by ordinary mail, directed to the address shown in the application, but the State may revoke this permit without notice if Permittee violates any of its conditions or terms.
 4. COMMENCEMENT OF WORK. No work shall be commenced until Permittee notifies the proper District Maintenance Chief shown in the application the date the Permittee proposes to commence work.
 5. CHANGES IN HIGHWAY. If State highway changes necessitate changes in structures or installations installed under this permit, Permittee will make necessary changes without expense to State.
 6. STATE SAVED HARMLESS FROM CLAIMS. As a consideration of being issued this permit the Permittee, its successors or assigns, agree to protect the State and save it harmless from all claims, actions or damage of every kind and description which may accrue to, or be suffered by, any person or persons, corporations or property by reason of the performance of any such work, character of materials used, or manner of installations, maintenance and operation, or by the improper occupancy of said highway right-of-way, and in case any suit or action is brought against the State and arising out of, or by reason of, any of the above causes, the Permittee, its successors or assigns, will, upon notice to them of the commencement of such action, defend the same at its sole cost and expense and satisfy any judgment which may be rendered against the State in any such suit or action.
 7. PROTECTION OF TRAFFIC. The Permittee shall protect the work area with traffic control devices that comply with the Manual of Uniform Traffic Control Devices. The Permittee may be required to submit a traffic control plan to the Maintenance Chief for approval prior to starting work. During work, the Maintenance Chief or designee may require the Permittee to use additional traffic control devices to protect traffic or the work area. No road closure shall occur without prior approval from the District Engineer. All workers within the right-of-way of a Federal-aid highway who are exposed either to traffic (vehicles using the highway for purposes of travel) or to construction equipment shall wear high-visibility class 2 or 3 safety apparel. For nighttime activity, the flagger shall wear class 3 safety apparel. Permittee shall provide flaggers who are currently certified by the Montana flagger training program; the ATSSA flagger program; or the Idaho, Oregon, or Washington state flagger training programs.
 8. HIGHWAY AND DRAINAGE. If the work done under this permit interferes in any way with the drainage of the State Highway affected, Permittee shall, at the Permittee's expense, make such provisions as the State may direct to remedy the interference.
 9. RUBBISH AND DEBRIS. Upon completion of work contemplated under this permit, all rubbish and debris shall be immediately removed and the roadway and roadside left in a neat and presentable condition satisfactory to the State.
 10. INSPECTION. The installation authorized by this permit shall be in compliance with the attached plan and the conditions of this permit. The permittee may be required to remove or revise the installation, at sole expense of permittee, if the installation does not conform with the requirements of this permit or the attached plan.
 11. STATE'S RIGHT NOT TO BE INTERFERED WITH. All such changes, reconstruction or relocation shall be done by Permittee so as to cause the least interference with any of the State's work, and the State shall not be liable for any damage to the Permittee by reason of any such work by the State, its agents, contractors or representatives, or by the exercise of any rights by the State upon the highways by the installations or structures placed under this permit.
 12. REMOVAL OF INSTALLATIONS OR STRUCTURES. Unless waived by the State, upon termination of this permit, the Permittee shall remove the installations or structures installed under this permit and restore the premises to the prior existing condition, reasonable and ordinary wear and tear and damage by the elements, or by circumstances over which the permittee has no control, excepted.
 13. MAINTENANCE AT EXPENSE OF PERMITTEE. Permittee shall maintain, at its sole expense the installation and structures for which this permit is granted, in a condition satisfactory to the State.
 14. STATE NOT LIABLE FOR DAMAGE TO INSTALLATIONS. In accepting this permit the Permittee agrees that any damage or injury done to said installations or structures by any State employee engaged in construction, alteration, repair, maintenance or improvement of the State Highway, shall be at the sole expense of the Permittee.
 15. STATE TO BE REIMBURSED FOR REPAIRING ROADWAY. Upon being billed therefore Permittee agrees to promptly reimburse State for any expense incurred in repairing surface of roadway due to settlement at installation, or for any other damage to roadway or structure as a result of the work performed under this permit.
 16. Attachments to existing structures prior to the effective date of these rules are considered to be in compliance with this rule, provided:
 - (a) The owner shall inspect the attachment annually and shall repair any deficiencies. The owner shall maintain a record of the inspections.
 - (b) If the attachment is not currently permitted by a structure attachment permit, the owner shall submit an application for a permit and drawings to the appropriate district office for approval under these rules within six months of the effective date of these rules.
- (2) GENERAL**
- Where it is feasible and reasonable to locate utility facilities elsewhere, attachment to highway structures will not be allowed. Where other locations create undue hardship for the installation of the facility, consideration will be given to attaching the utility facility to a highway structure. The following conditions will apply:
- (a) All utility facilities attached to structures shall be attached as provided in this rule unless written approval to do otherwise is granted by the department's bridge engineer.
 - (b) Attachments to structures shall be inspected by the owner at least once per year and the owner shall repair any deficiencies immediately. Records of the inspections shall be maintained by the owner for a minimum of three years.
 - (c) Attachment to longitudinal structures on the Interstate system generally will not be permitted except to exclusively serve a highway facility. Attachments to existing structures crossing the interstate will be considered on a case-by-case basis.
 - (d) The attachment method shall conform to engineering standards for preserving the highway, its safe operation, maintenance and appearance.
 - (e) Attachment of a utility facility will not be permitted unless the structure can support the additional load, and accommodate the utility facility without compromising highway user safety and convenience, and its attachment does not impair bridge inspection or maintenance.
 - (f) Manholes will not be allowed in the driving lanes of a bridge deck. Where the structure has a minimum shoulder width of 10 feet, manhole access through the deck in the shoulder area may be allowed within the discretion of the Department.
 - (g) The utility attachment will be installed on the bridge in a manner which will not reduce the vertical clearances above river, stream, pavement or top of a rail.
 - (h) Utility attachments to the outside of a structure that is located within 440 yards of a residential structure, park, fishing access site, or other recreational facility will not be permitted. A residential structure is any building intended for human occupancy, including businesses. In other areas where, in the opinion of the District Engineer, bridge aesthetics are not a particular concern, a utility may be attached to the outside of the structure. Utilities attached to the outside of the structure will be on the downstream side.
 - (i) Utility facilities shall be firmly attached to the structure and where necessary padded to eliminate noise and abrasion due to vibrations caused by wind or traffic.
 - (j) The installation of a utility through the abutment or wing wall of an existing structure shall not be permitted.
 - (k) In locations where a utility attached to a structure is carried beyond the back of the abutment, the utility shall curve or angle out to its proper alignment outside the roadbed area within the shortest possible distance from the abutment.
 - (l) Utility facilities may be attached to structures by hangers or roller assemblies suspended from inserts in the underside of the deck or from hanger rods clamped to a flange of a superstructure member.
 - (m) Bolting through the deck or concrete beams shall not be permitted.
 - (n) Welding of attachments to steel members or bolting through such members shall not be permitted.
 - (o) The use of anchors driven using the explosive type drilling force shall not be permitted.
 - (p) Drilling in prestressed concrete beams shall not be permitted.
 - (q) Attachments of utilities facilities to bridge handrail or guardrail or their anchorage systems shall not be permitted.
 - (r) Attachment of pipelines carrying deleterious or corrosive substances shall not be permitted.
 - (s) The design of a utility attachment to a highway structure shall include provisions acceptable to the department for lineal expansion and contraction due to temperature changes. Line bends or expansion couplings may be used for this purpose.
 - (t) Each proposed bridge attachment will be considered on a case-by-case basis by the Department.
 - (u) Trenching in the vicinity of piers, bents or abutments shall be a sufficient distance from footings to prevent undercutting or material from sloughing from under the footing.
 - (v) An application which involves the reduction of existing waterway area shall not be permitted.
 - (w) Utilities attached to bridges shall not be maintained from the bridge deck without the prior approval of the Department's District Engineer.
 - (x) Utility facilities shall not be attached to bridges on or eligible for listing on the National Register of Historic Places without written consent of the State Historic Preservation Officer.
 - (y) The owner of the utility facility shall be fully liable to the department for any damage to the structure caused by the placement and use of the facility on a highway structure. If the structure is damaged by the utility facility, through negligence or otherwise, so that the structure can not be used by the traveling public, then the utility must pay all costs to repair the structure, and associated costs.
 - (z) The department shall not allow any new attachments to a highway structure by petroleum, natural gas, or other products pipelines in seismically active areas (those areas which exceed 10% of gravity) unless the structure has been retrofitted or built in conformity to the department's seismic requirements since January 1, 1992. The department may waive this requirement if the department determines that the structure is adequate for the seismic area within which it is located.
- (3) NEW BRIDGE STRUCTURES**
- (a) Where the Department plans to construct a new structure, the design of the structure will, upon request of a utility company, be reviewed by the Department's Bridge Bureau for accommodation of existing or proposed utility installations consistent with the requirements set forth herein. The utility company may be required to reimburse the state for additional design and construction costs associated with accommodating the utility facility on the new structure.
 - (b) Installation of a utility facility on a new structure shall be coordinated with the bridge construction so as not to interfere with the operations of the highway contractor.
 - (c) The applicant shall submit complete plans and specifications of the proposed installation, including the weight per lineal foot and detail drawings to the department prior to the department's completion of plans and specifications for the proposed structure.
 - (d) Utility facilities may be installed through free standing bridge abutments, but shall not be permitted through abutments or bents that are expected to move as the thermal expansion and contraction affects the bridge. The hole created in the bridge abutment must be of the minimum size necessary to accommodate the utility and it shall be sleeved to permit relative movement between the abutment and utility.
- (4) PIPELINES**
- (a) At the option of the utility pipelines must be attached to a highway structure by one of the following methods:

- (i) The carrier line shall be encased throughout the length of the structure and the casing shall be carried beyond, but not through, the bridge abutments and shall be effectively opened or vented at each end. The casing shall be designed to withstand the same internal pressure as the carrier pipe; or
- (ii) The carrier line may be attached to the structure unencased using the following design factors:
 - Class Location 1 0.50
 - Class Location 2 0.40
 - Class Location 3 0.33
 - Class Location 4 0.27
 The design factor specified shall be obtained in accordance with the equations set forth in 49 CFR 192 by any combination of wall thickness and/or pipe yield strength that will provide the required design factors. If the design factor is obtained by increasing steel strength, the utility shall provide certification at the time of installation to the department that the pipe, in fact, meets the strength requirements in the design calculations.
- (b) The carrier pipe shall be pressure tested before start-up in accordance with the latest edition of applicable industry codes, as well as the applicable statutes and regulations.
- (c) The attachment shall be designed to prevent any discharge from damaging the structure or reaching the waterway in the event of a rupture. That capability shall be demonstrated to the satisfaction of the Department's Bridge Engineer prior to approval of the attachment.
- (d) Pipelines using bridge members to resist forces generated by fluids in motion shall not be permitted.
- (e) The following information shall be included in the application: outside diameter, inside diameter, pipe material, actual working pressure, substance carried, type of coating, and any other information requested by the department.
- (f) Pipelines attached to highway structures shall be electrically isolated from the structure.
- (g) Pipelines shall be attached to provide sufficient clearance for convenience and safety during maintenance and repair of the structure or other utility attachments on the structure. The pipeline shall be located to minimize the possibility of damage from traffic. Pipelines shall include the capability to allow for expansion and contraction of the structure and the pipeline.
- (5) POWER AND COMMUNICATION LINES**
- (a) Electric power and communication conductors attached to a highway structure shall be insulated from the structure, and carried in protective conduit or pipe throughout the structure. Exposed metallic conduit shall be grounded on each end. Where metallic conduit is installed within seven feet of any metal parts of the structure which are readily accessible, including, but not limited to, railings, platforms, stairs, the metallic conduit shall be bonded to the metal parts of the structure. When bonding, all sections of the structure shall be bonded to the metallic conduits.
- (b) Electrical power and communication lines shall be attached to provide sufficient clearance for convenience and safety during maintenance and repair of the structure or other utility attachments on the structure. The conduit shall be located to minimize the possibility of damage from traffic. Conduits shall allow for the expansion and contraction of the structure.
- (c) Attachments shall comply with the National Electrical Safety Code and applicable regulations.
- (d) Metallic conduit attached to structures that are cathodically protected shall meet all of the above requirements and shall not adversely affect the cathodic protection of the structure, i.e. insulate the conduit from the soil and use anodes at each end for grounding. Method to be used shall be approved by the department's bridge engineer on a case by case basis.
- (6) BRIDGE CLEARANCES**
- (a) Aerial power or communications lines will not cross over bridges where it is possible to avoid such installations. This is necessary to allow the department sufficient room to operate equipment to maintain bridges. Lateral clearance from a bridge will be sufficient to allow construction and maintenance of the bridge structure. A minimum vertical clearance of 7.5 meters (25 feet) from the top of the bridge rail will be maintained. Horizontal clearance of 7.5 meters (25 feet) will be maintained from the neat lines of the structures
- (7) MATERIALS**
- (a) All attachments to structures shall be constructed from durable materials designed for long service life and be free from routine servicing or maintenance. All materials shall conform to current applicable specifications and codes.
- (b) All steel materials used in attaching a utility conduit to a structure shall be stainless or galvanized.
- (c) Materials used for attaching a utility facility to the structure shall be compatible with the structural material to eliminate the possibility of corrosion.

The undersigned "Permittee" agrees to the terms of this permit.

COMPANY OR CORPORATION

MONTANA DEPARTMENT OF TRANSPORTATION

Signature

Signature

Title (Date)

Title (Date)

Environmental Questions Pertaining to #8 on Page #2- Environmental actions involving hazardous waste sites? (Superfund, Spills, Underground Storage Tanks, Old Mines, etc.)

8a. Name of Facility: _____ Facility ID: _____

Address: _____

City: _____ State: _____ Zip: _____

8b. Leaking underground storage tank site? Yes No

If yes, provide MDEQ identification number: _____

Petro Fund Eligible? Yes No

8c. Remediation Response Sites (State Superfund Site)? Yes No

If yes, identification number and/or site name: _____

8d. Federal Superfund Site? Yes No

If yes, identification number and/or site name: _____

8e. Active Mine: Yes No **OR** Abandoned Mine: Yes No

If yes, list the Mine Site ID#: _____

Mine Description or Name: _____

8f. Spill: Yes No

Spill Site: _____

Spill Description: _____

8g. Other Environmental Action: _____

For each well installed in MDT R/W, provide GPS coordinates in state plane coordinates (preferred) or well survey information in another format (continue on another sheet if necessary).

NOTE: Each well request needs to be submitted on a separate application form.

Well Designation	Easting	Northing

CN / UPN	Project Id	Name/ Location Description	Route/Corr. Fed. Funds Involved? Yes <input type="checkbox"/> No <input type="checkbox"/>
(For MDT Use Only)			

ENVIRONMENTAL CHECKLIST FOR: Approach Permit Encroachment/Occupancy (incl. Utility) Maintenance Projects (w/ No Right-Of-Way Acquisition, Sale or Transfer)

Location: Highway or Route No _____ Milepost(s) _____

Physical Address: _____ City: _____

Legal Description: County: _____ Township: _____ Range: _____ Section(s): _____

Applicant Information: Name: _____ Phone: _____

Company/Utility _____ Business Phone: _____

Mailing Address: Street or Box: _____ City _____ State _____ Zip Code _____

Impact Questions			
Based on ARM 18.2.261 & 23 CFR 771.117 – Actions that qualify for Categorical Exclusion under MEPA or NEPA	Yes	No	Comment or Explanation (Use attachments if necessary)
1. Will the proposed action impact any historical sites?	<input type="checkbox"/>	<input type="checkbox"/>	
2. Will the proposed action impact any publicly owned parklands, recreation areas, wildlife or waterfowl refuges?	<input type="checkbox"/>	<input type="checkbox"/>	
3. Will the proposed action impact prime farmlands?	<input type="checkbox"/>	<input type="checkbox"/>	
4. a. Will the proposed action have an impact on the human environment that may result from relocations of persons or businesses, changes in traffic patterns, changes in grade, or other types of changes?	<input type="checkbox"/>	<input type="checkbox"/>	
b. Has the proposed action received any preliminary or final approval from the local land use authority?	<input type="checkbox"/>	<input type="checkbox"/>	
5. For the proposed action, is there documented controversy on environmental grounds? (i.e. – has the applicant received a letter of petition from an environmental organization?)	<input type="checkbox"/>	<input type="checkbox"/>	
6. Will the proposed action require work in, across or adjacent to listed or proposed Wild or Scenic River? (See listing on page 2)	<input type="checkbox"/>	<input type="checkbox"/>	
7. Will the proposed action impact air quality or increase noise?	<input type="checkbox"/>	<input type="checkbox"/>	
8. Will the proposed project involve hazardous waste sites? (Superfund, spills, underground storage tanks, old mines etc.)	<input type="checkbox"/>	<input type="checkbox"/>	
9. Will the proposed action affect water quality, wetlands, streams or other water bodies? If the answer is YES, an environment-related permit or authorization may be required (See Attached “Stream Permitting Guidelines”).	<input type="checkbox"/>	<input type="checkbox"/>	
10. a. Are there any listed or proposed threatened or endangered species, or critical habitat in the vicinity of the proposed action?	<input type="checkbox"/>	<input type="checkbox"/>	
b. Will the proposed action adversely affect listed or proposed threatened or endangered species, or adversely modify critical habitat?	<input type="checkbox"/>	<input type="checkbox"/>	
11. Will the proposed action require an environment-related permit or authorization? If the answer is "yes," please list the specific permits or authorizations.	<input type="checkbox"/>	<input type="checkbox"/>	
12. Is the proposed action on or within approximately 1 mile of an Indian Reservation?	<input type="checkbox"/>	<input type="checkbox"/>	
a. If Yes – Will a Tribal Water Permit be required	<input type="checkbox"/>	<input type="checkbox"/>	
13. Is the proposed action in a “Class I Air Shed” (Some Indian Reservations)?	<input type="checkbox"/>	<input type="checkbox"/>	
14. Will the proposed action result in increased traffic volumes, increased wait or delays on state highways, or have adverse impacts on other forms of transportation (rail, transit or air movements)?	<input type="checkbox"/>	<input type="checkbox"/>	

<p>15. Is the proposed action part of a project that may require other governmental permits, licenses or easements? If "Yes" than describe the full extent of the project and any other permits, licenses or easements that may be necessary for the applicant to acquire.</p>	<p style="text-align: center;"> <input type="checkbox"/> <input type="checkbox"/> (Applicant may attach additional sheets as necessary) </p>
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- 16. Attach representative photos of the sites where the proposed action would be implemented.
- 17. Attach map(s) showing the location(s) of the proposed action(s), Township, Range, Section, highway or route number and approximate milepost(s).
- 18. Describe Magnitude / Importance of potential impacts: (To be completed by Applicant)(Use Attached Sheets)

Checklist prepared by: _____

Applicant	Title	Date
-----------	-------	------

Reviewed for completeness by: _____

MDT District Representative	Title	Date
-----------------------------	-------	------

Approved by: _____

Environmental Services (When any of the items 1 through 13 are checked "Yes")	Title	Date
--	-------	------

Transportation Planning (When items 14 or 15 are checked "Yes")	Title	Date
--	-------	------

Checklist Conditions & Required Approvals

- A. Applicant is NOT authorized to proceed with the proposed work until ALL of the Checklist Conditions have been met and the required approvals have been obtained.
- B. Completes the checklist indicating a "Yes" or "No" for each item,.
- C. When a "Yes" is indicated on any of the items except 12 or 13, the Applicant must explain the impacts, and for items 1 through 10 describe any appropriate mitigation measures that will be taken. Use attachments if necessary. If the applicant checks "No" and the District feels there may be potential impacts, the Environmental Checklist must be forwarded to Environmental Services.
- D. If a "Yes" is checked in item 10 a. (threatened or endangered species), please provide information naming the particular species and the expected location, distribution and habitat use in the proposed action area, i.e. within the immediate area of the proposed action and possible direct affects to the species; or, in the general area on occasion (seasonally passes through) but does not nest, den or occupy the area for more than a few days – adverse affects are very unlikely.
- E. If the applicant checks "Yes" for any item, the approach permit, occupancy agreement or permit along with the checklist and Applicant's mitigation proposal, documentation, evaluation and/or permits must be submitted to MDT Environmental Services for review and approval.
- F. When the applicant checks "Yes" to any item, the Applicant cannot be authorized to proceed with the proposed work until the MDT Environmental Services and/or Transportation Planning, as appropriate, reviews the information and signs the checklist.
- G. Applicant must obtain all necessary permits or authorizations from other entities with jurisdiction prior to beginning the proposed action or activity.

Montana's Wild and Scenic Rivers system as published by the U.S. Department of Agriculture, or the U.S. Department of the Interior:

1. Middle Fork of the Flathead River (headwaters to South Fork of the Flathead River confluence)
2. North Fork of the Flathead River (Canadian Border to Middle Fork of the Flathead River confluence)
3. South Fork of the Flathead River (headwaters to Hungry Horse Reservoir)
4. Missouri River (Fort Benton to Charles M. Russell National Wildlife Refuge)

Stream Permitting Guidelines

To be used for informational purposes when filling out the Environmental Checklist for MDT approach permits, encroachment/occupancy permits or Maintenance projects.

The most commonly required permits or authorizations are listed below. **Other permits or authorizations may be required**, and other laws may apply depending on the type and the location of the proposed activity. For more information please refer to “A Guide to Stream Permitting in Montana” available on the Internet at <http://www.dnrc.mt.gov/permits/> or from your local conservation district office. (The information provided below was adapted from “A Guide to Stream Permitting in Montana”)

Montana Natural Streambed and Land Preservation Act (310 Permit)

Any private, nongovernmental individual or entity that proposes any activity that physically alters or modifies the bed or banks of a **perennially flowing stream** must obtain a 310 permit before beginning work.

Contact the conservation district office to obtain a permit application, fill the application out and submit it to the local conservation district prior to any activity in or near a perennial-flowing stream. Once an application is accepted, a team that consists of a conservation district representative; a Department of Fish, Wildlife and Parks biologist; and the applicant may conduct an on site inspection. The team makes recommendations to the conservation district board, which has 60 days from the time the application is accepted to approve, modify, or deny the permit. Local rules apply. There is no charge for a 310 permit.

For more information, contact your local conservation district or the Conservation Districts Bureau – MT Department of Natural Resources and Conservation at (406) 444-6667, or the Montana Association of Conservation Districts (406) 443-5711

Montana Stream Protection Act (SPA 124 Permit)

Any agency or subdivision of federal, state, county, or city government proposing a project that may affect the natural existing shape and form of **any stream** or its banks or tributaries must obtain a SPA 124 permit before beginning work.

Any agency or unit of government planning a project must submit a Notice of Construction (application) to the Department of Fish, Wildlife and Parks, which has up to 60 days to review the application, perform an on-site investigation, and approve, modify, or deny the application. There is no application fee.

For more information contact the Habitat Protection Bureau – MT Fish, Wildlife and Parks (406) 444-2449.

Montana Floodplain and Floodway Management Act (Floodplain Development Permit)

Anyone planning new construction **within a designated 100 year floodplain** must obtain a floodplain development permit before beginning work. New construction includes, but is not limited to, placement of fill, roads, bridges, culverts, transmission lines, irrigation facilities, storage of equipment or materials, and excavation; new construction, placement, or replacement of manufactured homes; and new construction, additions, or substantial improvements to residential and commercial buildings. Check with local planning officials or the Floodplain Management Section of the Department of Natural Resources and Conservation to determine whether a 100-year floodplain has been designated for the stream of interest.

Floodplain Development Permits are available from the local floodplain administrator, who may be the city/county planner, sanitarian, building inspector, town clerk, or county commissioner. Permit applications are available from the local floodplain administrator or from the Department of Natural Resources and Conservation. Application fees are established by the local government and vary widely throughout the state. The application process may take up to 60 days. Joint application participant-see Permitting Tips section.

For more information contact the Floodplain Management Section – MT Department of Natural Resources and Conservation (406) 444-0860.

Federal Clean Water Act (404 Authorization or Permit)

Anyone proposing a project that will result in the **discharge or placement of dredged or fill material into**

waters of the United States must obtain a 404 authorization or permit before beginning work. "Waters of the United States" include lakes, rivers, streams (including perennial, intermittent, and ephemeral channels with an ordinary high water mark), wetlands, and other aquatic sites.

Anyone planning a project must submit an application to the U.S. Army Corps of Engineers (Corps). The U.S. Environmental Protection Agency also has regulatory review and enforcement functions under the law. Permit authorization varies depending on the size and scope of the intended project.

Activities that meet the conditions for a Nationwide or Regional General Permit may be approved in 10 to 45 days. Individual Permits require more extensive review and require a public notice period. Permit approval may take 90 to 120 days. Application fees for Individual Permits may vary from \$10 for private individuals to \$100 for commercial applicants. Do not send money with the application. Applicants will be notified if a fee applies.

For more information contact the U.S. Army Corps of Engineers, 10 West 15th Street, Suite 2200, Helena, MT 59626, Phone (406) 441-1375.

Short-term Water Quality Standard for Turbidity (318 Authorization)

Anyone initiating construction activity that will cause **short term or temporary violations of state surface water quality standards for turbidity in any "State water"** must obtain a 318 Authorization before beginning work. "State water" includes any body of water, irrigation system, or drainage system, either surface or underground, including wetlands, except for irrigation water where the water is used up within the irrigation system and the water is not returned to other state water.

A 318 Authorization must be obtained prior to initiating a project. The authorization may be obtained from the Department of Environmental Quality, or may be waived by the Department of Fish, Wildlife and Parks during its review process under the Natural Streambed and Land Preservation Act (310 Permit) or the Stream Protection Act (SPA 124 Permit).

Individual applications submitted to the Department of Environmental Quality are normally processed within 30 to 60 days. Authorizations waived under the 310 or SPA 124 permit processes correspond to the time frame under each permit system, usually 30 to 60 days. There is an application fee of \$150.00 (make check or money order payable to Water Protection Bureau, Department of Environmental Quality).

For more information contact the Water Protection Bureau – MT Department of Environmental Quality (406) 444-3080.

Storm Water Discharge General Permits

Anyone proposing a construction activity that will disturb one or more acres, a defined industrial activity; a mining or oil and gas activity in which storm water will come into contact with overburden, raw material, intermediate products, finished products, or waste products located on the site of such operations (including active and inactive mine sites); or other defined activity that **has a discharge of storm water into surface waters**. Permit authorization is typically obtained under a Montana Pollutant Discharge Elimination System (MPDES) "General Permit".

For storm water discharges associated with construction activity, permit authorization is effective upon Department receipt of a complete Notice of Intent (NOI), Storm Water Pollution Prevention Plan (SWPPP), and fee. This must be received no later than the construction activity start date. For other regulated storm water discharges, a complete Application Form, SWPPP (except for Small MS4s), and fee must be received for review at least 30 days prior to the discharge of storm water from the facility or activity. Fees vary depending on the type of permit. Contact the Department or visit the website listed below for various storm water discharge "General Permits," Application/NOI Forms, fee schedule, and other permitting forms/information.

For more information contact the Water Protection Bureau – MT Department of Environmental Quality, (406) 444-3080, <http://www.deq.mt.gov>.

Work Order No. _____

**UTILITY OCCUPANCY
AND LOCATION AGREEMENT**

Date Submitted: _____ Route: _____
 Date Approved: _____ Agreement No.: _____
 Highway Project No.: _____
 Designation: _____
 Control No.: _____
 Applicant/Utility: _____ Address: _____
 Telephone: _____ City: _____ State: _____ Zip: _____

- 1) Overhead facilities: Size: _____ Type: _____
- 2) Underground facilities: Size: _____ Type: _____
- 3) Other: _____

Location:

- 1) Longitudinal: _____ meters(feet) from N - S - E - W R/W line from
 Milepost (Station) _____ to Milepost (Station) _____
- 2) Centerline crossing(s) at Milepost (Station) _____
- 3) Downguys not in parallel with the roadway at Milepost(s) _____
- 4) Section _____, Township _____, Range _____, County _____

This installation is subject to compliance with the Administrative Rules of Montana 18.7.201 through 18.7.232, the Utility Occupancy Guidelines, the Manual on Uniform Traffic Control Devices and the following requirements:

Construction Prints:

- Prints are attached and incorporated by this reference. (Highway prints preferred) Distances from R/W line, centerline and existing utilities, to the proposed installation **must be provided**.

The utility will notify _____ in _____, phone _____, at least 48 hours in advance of any work detailed in this Agreement, except for emergency situations. After completing the work, the applicant must submit a Form Utl 968 (attached) for approval.

- 1) The State shall not be liable to the general public for any injury to or death of any person whomsoever belonging when such injury, death, loss or damage arises out of or results from the construction, maintenance, or repair of existing or future utility facilities located within the highway right-of-way, or the installation or operation of such utility facilities within the highway right-of-way, regardless of whether or not the Department has expressed or implied approval of the construction, maintenance, repair, installation or operation of such facilities within the highway right-of-way.
- 2) This approval is granted with the understanding the installation will be made according to the plans as submitted. Field revisions may only be made with the approval of the District Administrator or designee. If the installation is not made as shown on the plans or approved amendment, the Department, at its discretion, may require the removal of the installation.
- 3) Any attachments to this agreement, including but not limited to Right-of-Way Form Utl 968 and Utl 969, are hereby incorporated by reference.
- 4) All workers within the right-of-way of a Federal-aid highway who are exposed either to traffic (vehicles using the highway for purposes of travel) or to construction equipment shall wear high-visibility class 2 or 3 safety apparel. For nighttime activity, the flagger shall wear class 3 safety apparel. Permittee shall provide flaggers who are currently certified by the Montana flagger training program; the ATSSA flagger program; or the Idaho, Oregon, or Washington state flagger training programs.

5) Additional Requirements:

The average turn-around time for a completed Utl 967 permit application is 30 working days. A permit application will be considered complete when all impacts associated with the requested action have been reviewed and approved by all agencies affected by this action. The applicant is responsible for obtaining these necessary approvals.

Utility/Permittee: _____

By: _____

Print Name: _____

Title: _____

Approved: _____
(Date)

Disapproved: _____
(Date)

State of Montana
Department of Transportation

By: _____ (Date)

Title: _____

CN / UPN	Project Id	Name/ Location Description	Route/Corr.	Fed. Funds Involved?
			Yes <input type="checkbox"/>	No <input type="checkbox"/>
(For MDT Use Only)				

ENVIRONMENTAL CHECKLIST FOR: Approach Permit Encroachment/Occupancy (incl. Utility) Maintenance Projects (w/ No Right-Of-Way Acquisition, Sale or Transfer)

Location: Highway or Route No _____ Milepost(s) _____

Physical Address _____ City _____

Legal Description: County _____ Township _____ Range _____ Section(s) _____

Applicant Information: Name _____ Phone (____) _____

Company/Utility _____ Business Phone (____) _____

Mailing Address: Street or Box _____ City _____ State _____ Zip Code _____

Impact Questions Based on ARM 18.2.261 & 23 CFR 771.117 – Actions that qualify for Categorical Exclusion under MEPA or NEPA	Yes		No		Comment or Explanation (Use attachments if necessary)
	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
1. Will the proposed action impact any historical sites?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2. Will the proposed action impact any publicly owned parklands, recreation areas, wildlife or waterfowl refuges?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
3. Will the proposed action impact prime farmlands?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
4. a. Will the proposed action have an impact on the human environment that may result from relocations of persons or businesses, changes in traffic patterns, changes in grade, or other types of changes? b. Has the proposed action received any preliminary or final approval from the local land use authority?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
5. For the proposed action, is there documented controversy on environmental grounds? (i.e. – has the applicant received a letter of petition from an environmental organization?)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
6. Will the proposed action require work in, across or adjacent to listed or proposed Wild or Scenic River? (See listing on page 2)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
7. Will the proposed action impact air quality or increase noise?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
8. Will the proposed project involve hazardous waste sites? (Superfund, spills, underground storage tanks, old mines etc.)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
9. Will the proposed action affect water quality, wetlands, streams or other water bodies? If the answer is YES, an environment-related permit or authorization may be required (See Attached "Stream Permitting Guidelines").	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
10. a. Are there any listed or proposed threatened or endangered species, or critical habitat in the vicinity of the proposed action? b. Will the proposed action adversely affect listed or proposed threatened or endangered species, or adversely modify critical habitat?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
11. Will the proposed action require an environment-related permit or authorization? If the answer is "yes," please list the specific permits or authorizations.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
12. Is the proposed action on or within approximately 1 mile of an Indian Reservation? a. If Yes – Will a Tribal Water Permit be required	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
13. Is the proposed action in a "Class I Air Shed" (Some Indian Reservations)?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
14. Will the proposed action result in increased traffic volumes, increased wait or delays on state highways, or have adverse impacts on other forms of transportation (rail, transit or air movements)?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
15. Is the proposed action part of a project that may require other governmental permits, licenses or easements? If "Yes" than describe the full extent of the project and any other permits, licenses or easements that may be necessary for the applicant to acquire.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	(Applicant may attach additional sheets as necessary)

Stream Permitting Guidelines

To be used for informational purposes when filling out the Environmental Checklist for MDT approach permits, encroachment/occupancy permits or Maintenance projects.

The most commonly required permits or authorizations are listed below. **Other permits or authorizations may be required**, and other laws may apply depending on the type and the location of the proposed activity. For more information please refer to "A Guide to Stream Permitting in Montana" available on the Internet at <http://www.dnrc.mt.gov/permits/> or from your local conservation district office.

(The information provided below was adapted from "A Guide to Stream Permitting in Montana")

Montana Natural Streambed and Land Preservation Act (310 Permit)

Any private, nongovernmental individual or entity that proposes any activity that physically alters or modifies the bed or banks of a **perennially flowing stream** must obtain a 310 permit before beginning work.

Contact the conservation district office to obtain a permit application, fill the application out and submit it to the local conservation district prior to any activity in or near a perennial-flowing stream. Once an application is accepted, a team that consists of a conservation district representative; a Department of Fish, Wildlife and Parks biologist; and the applicant may conduct an on site inspection. The team makes recommendations to the conservation district board, which has 60 days from the time the application is accepted to approve, modify, or deny the permit. Local rules apply. There is no charge for a 310 permit.

For more information, contact your local conservation district or the Conservation Districts Bureau – MT Department of Natural Resources and Conservation at (406) 444-6667, or the Montana Association of Conservation Districts (406) 443-5711

Montana Stream Protection Act (SPA 124 Permit)

Any agency or subdivision of federal, state, county, or city government proposing a project that may affect the natural existing shape and form of **any stream** or its banks or tributaries must obtain a SPA 124 permit before beginning work.

Any agency or unit of government planning a project must submit a Notice of Construction (application) to the Department of Fish, Wildlife and Parks, which has up to 60 days to review the application, perform an on-site investigation, and approve, modify, or deny the application. There is no application fee.

For more information contact the Habitat Protection Bureau – MT Fish, Wildlife and Parks (406) 444-2449.

Montana Floodplain and Floodway Management Act (Floodplain Development Permit)

Anyone planning new construction **within a designated 100 year floodplain** must obtain a floodplain development permit before beginning work. New construction includes, but is not limited to, placement of fill, roads, bridges, culverts, transmission lines, irrigation facilities, storage of equipment or materials, and excavation; new construction, placement, or replacement of manufactured homes; and new construction, additions, or substantial improvements to residential and commercial buildings. Check with local planning officials or the Floodplain Management Section of the Department of Natural Resources and Conservation to determine whether a 100-year floodplain has been designated for the stream of interest.

Floodplain Development Permits are available from the local floodplain administrator, who may be the city/county planner, sanitarian, building inspector, town clerk, or county commissioner.

Permit applications are available from the local floodplain administrator or from the Department of Natural Resources and Conservation. Application fees are established by the local government and vary widely throughout the state. The application process may take up to 60 days. Joint application participant-see Permitting Tips section.

For more information contact the Floodplain Management Section – MT Department of Natural Resources and Conservation (406) 444-0860.

Federal Clean Water Act (404 Authorization or Permit)

Anyone proposing a project that will result in the **discharge or placement of dredged or fill material into**

waters of the United States must obtain a 404 authorization or permit before beginning work. "Waters of the United States" include lakes, rivers, streams (including perennial, intermittent, and ephemeral channels with an ordinary high water mark), wetlands, and other aquatic sites.

Anyone planning a project must submit an application to the U.S. Army Corps of Engineers (Corps). The U.S. Environmental Protection Agency also has regulatory review and enforcement functions under the law. Permit authorization varies depending on the size and scope of the intended project.

Activities that meet the conditions for a Nationwide or Regional General Permit may be approved in 10 to 45 days. Individual Permits require more extensive review and require a public notice period. Permit approval may take 90 to 120 days. Application fees for Individual Permits may vary from \$10 for private individuals to \$100 for commercial applicants. Do not send money with the application. Applicants will be notified if a fee applies.

For more information contact the U.S. Army Corps of Engineers, 10 West 15th Street, Suite 2200, Helena, MT 59626, Phone (406) 441-1375.

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For more information contact the Water Protection Bureau – MT Department of Environmental Quality, (406) 444-3080, <http://www.deq.mt.gov>.

**CERTIFICATION
AND
INSPECTION**

Agreement No.: _____ Project No.: _____

Designation: _____ Control No.: _____

Utility: _____

Submitted by: _____ Phone: _____

This is to inform your office that the work covered in our Utility Location Agreement No. _____ was completed on _____ per plans and conditions of said agreement and will be ready for inspection by the State.

Signed: _____

Title: _____

=====
=====

The work area covered by your agreement was inspected on _____
_____, 2 _____ and was found to be in _____
condition.

Signed: _____

Title: _____

Comments if unsatisfactory:

COMMON USE AGREEMENT

Fed-Aid Route No. _____
Highway Project No. _____
Control No. _____
Designation _____

County _____
Sec. _____, Twp. _____, Rge. _____

THIS AGREEMENT, made and entered into this _____ day of _____, 20_____,
between _____, "COMPANY" and the Montana Department of Transportation, "STATE".

WITNESSETH

WHEREAS, COMPANY is the owner of certain easements or in possession of certain right-of-way,
referred to as COMPANY'S EASEMENT, and described as follows:

WHEREAS, STATE has acquired interests in real property for highway purposes in the County
of _____, on _____ Highway Project Number _____, between approximate Highway Stations numbered
_____ and _____ hereinafter referred to as HIGHWAY RIGHT-OF-WAY, and

WHEREAS HIGHWAY RIGHT-OF-WAY occupies and bounds a portion of COMPANY'S
EASEMENT and is therefore subject to that portion of said EASEMENT which is hereinafter referred to as
"AREA OF COMMON USE" and particularly described as follows:

WHEREAS, it is in the interest of both parties hereto to identify the mutual respective rights and
obligations in order to avoid conflict in the future exercise thereof.

NOW, THEREFORE, in consideration of the mutual covenants herein contained, STATE and COMPANY hereby agree as follows:

1. COMPANY consents to the construction, maintenance and use by STATE of the above referenced Highway Project, upon COMPANY'S EASEMENT in the AREA OF COMMON USE subject to the terms herein contained.
2. STATE acknowledges that the COMPANY'S EASEMENT in the AREA OF COMMON USE has priority over the STATE'S right-of-way. COMPANY shall continue to have an easement to use said AREA OF COMMON USE in common with the public use of said highway for all of the purposes for which COMPANY'S EASEMENT was acquired.
3. If there is a major repair, reconstruction or removal of any of COMPANY'S facilities located within the right-of-way of said Highway Project, COMPANY shall (except in case of emergency) notify in advance the STATE'S District Administrator. In all cases, COMPANY shall provide for the protection of the traveling public.
4. This policy applies to all portions of said Highway Project except those involving the controlled access portions of the Interstate system. Construction work within controlled access limits will only be allowed with prior written permission.
5. If future use of said highway requires the relocation, reconstruction or removal of COMPANY'S facilities located in the AREA OF COMMON USE, STATE will notify COMPANY in writing and reimburse COMPANY for its costs. COMPANY will provide STATE with its proposed relocation plans and an estimate of the cost thereof; and, upon approval thereof by STATE, COMPANY will promptly proceed to do the relocation, reconstruction or removal.
6. If any of the COMPANY'S facilities will be located outside of said AREA OF COMMON USE, STATE will: (1) enter into the standard form of common use agreement covering the new location of COMPANY'S EASEMENT within the highway right-of-way, (2) provide an easement for the COMPANY within the highway right-of-way or across STATE-owned property if necessary to replace COMPANY'S EASEMENT or any part thereof, or (3) reimburse COMPANY for the cost of acquiring another easement for its facilities.
7. Except as set forth herein, this agreement does not modify or terminate any provision of COMPANY'S EASEMENT. STATE and COMPANY will occupy and use said AREA OF COMMON USE so as not to unreasonably interfere unreasonably with the rights of the other. Nothing herein contained will be construed as a release or waiver of any claim for compensation that COMPANY or STATE may now have or may hereafter acquire because of the construction of additional facilities or the alteration of existing facilities by either STATE or COMPANY which cause an unreasonable interference with the use of said AREA OF COMMON USE by the other party.
8. This AGREEMENT shall inure to the benefit of and be binding upon the successors and assigns of both parties.

STATE OF MONTANA
DEPARTMENT OF TRANSPORTATION

By _____
Chief Right-of-Way Bureau

Utility, Cooperative or Common Carrier

By _____
Title