

Autonomous and Connected Vehicles

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Quick Overview



http://www.goldmansachs.com/our-thinking/pages/auto-2.0.html?mediaIndex=1&autoPlay=true&cid=PS 02 01 07 00 01 17 01&mkwid= fzljUYjj

Quick Overview

- Defining Autonomous & Connected Vehicles
- Historic Perspective
- Benefits
- Issues
- Infrastructure needs and impacts

The Road to Full Automation

Fully autonomous cars and trucks that drive us instead of us driving them will become a reality. These self-driving vehicles ultimately will integrate onto U.S. roadways by progressing through six levels of driver assistance technology advancements in the coming years. This includes everything from no automation (where a fully engaged driver is required at all times), to full autonomy (where an automated vehicle operates independently, without a human driver)..

SOCIETY OF AUTOMOTIVE ENGINEERS (SAE) AUTOMATION LEVELS













Full Automation -

0

No Automation

Zero autonomy; the driver performs all driving tasks.

Driver Assistance

1

Vehicle is controlled by the driver, but some driving assist features may be included in the vehicle design.

Partial Automation

2

Vehicle has combined automated functions, like acceleration and steering, but the driver must remain engaged with the driving task and monitor the environment at all times.

Conditional Automation

3

Driver is a necessity, but is not required to monitor the environment. The driver must be ready to take control of the vehicle at all times with notice.

High Automation

4

The vehicle is capable of performing all driving functions under certain conditions. The driver may have the option to control the vehicle.

Full Automation

5

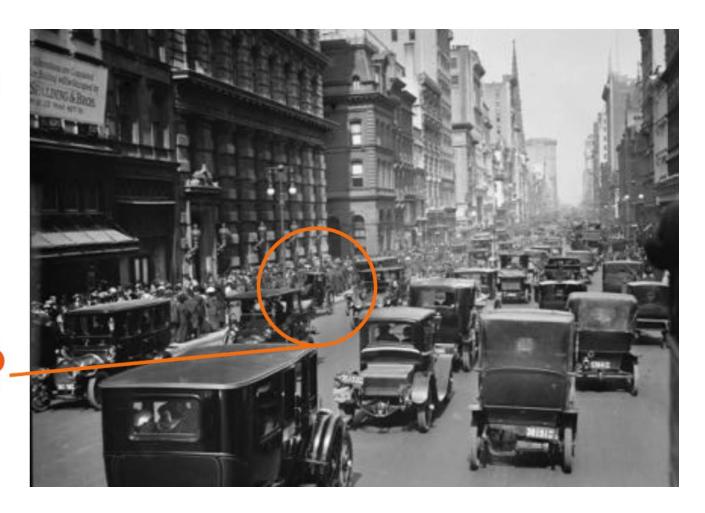
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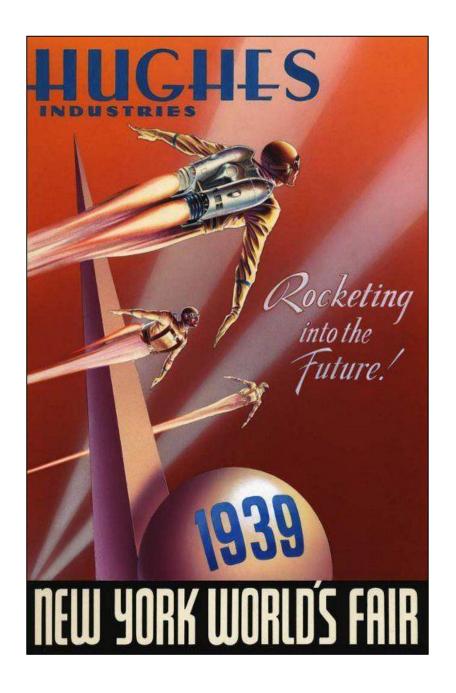
How Soon?

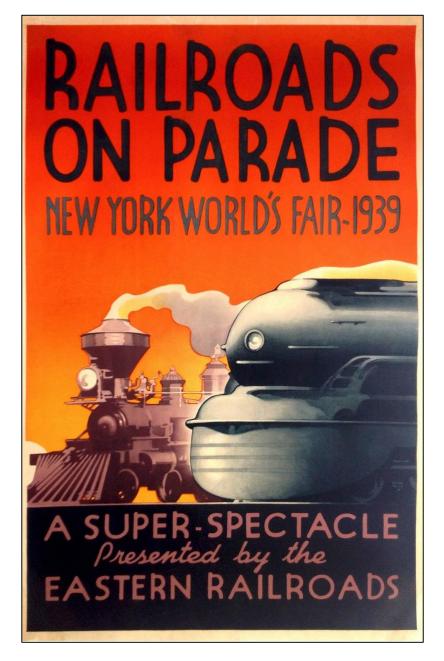


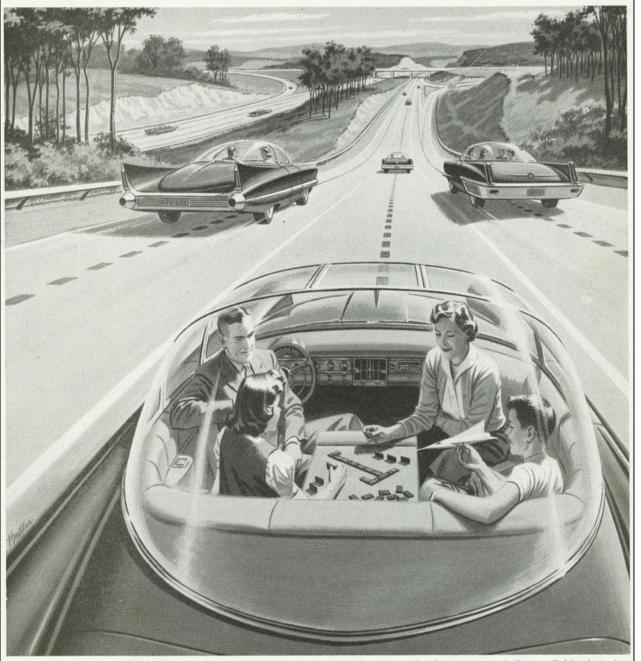
5th AVE NYC 1913

Where is the horse?

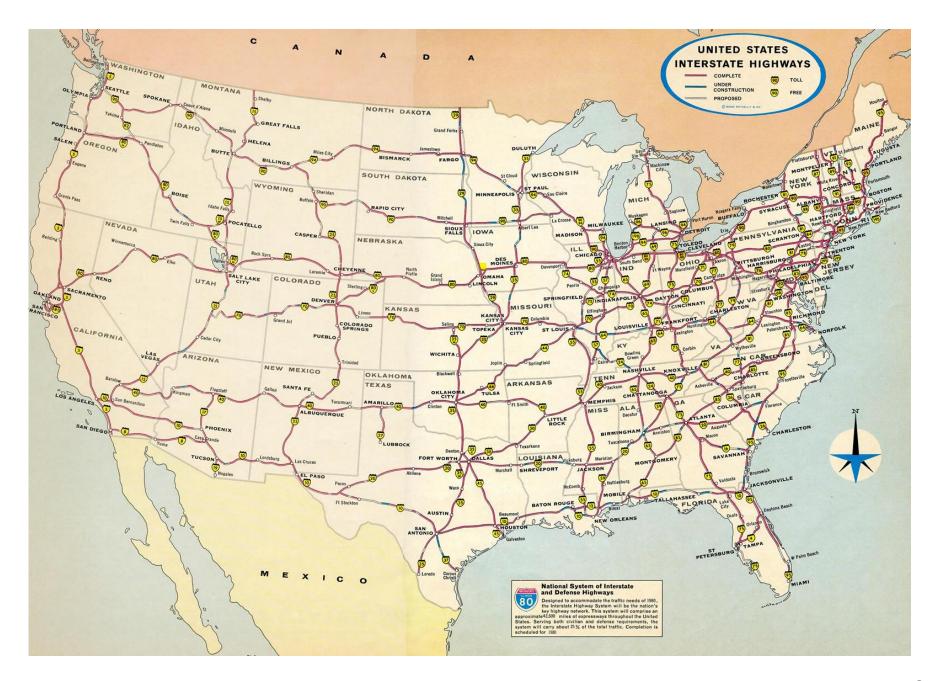








ELECTRICITY MAY BE THE DRIVER. One day your car may speed along an electric super-highway, its speed and steering automatically controlled by electronic devices embedded in the road. Travel will be more enjoyable. Highways will be made safe—by electricity! No traffic jams...no collisions...no driver fatigue.



Early Driver Assistance Features

- Curved Dash Oldsmobile 1901 04
- Model T Ford 1908 (mass produced in 1913)
- Power windshield wipers -- 1922
- Power Brakes 1935 (estimated)
- Automatic Transmission 1939
- Air Conditioning -- 1939
- Power Windows -- 1941
- Power Steering 1951
- Cruise Control 1958
- Seat Belts 1958
- Crumple Zones 1959
- Side Mirrors (standard feature) 1960's
- Fuel Injection (computers in cars) 1968
- Anti-Lock Brakes 1970's (autos)
- Airbags 1973/74
- OnStar 1997





Advanced Driver Assistance Systems

- Adaptive cruise control (ACC)
- Glare-free high beam and pixel light
- Adaptive light control: swiveling curve lights
- Automatic parking
- Automotive navigation system traffic information.
- Automotive night vision
- Blind spot monitor
- Collision avoidance system
- Crosswind stabilization
- Driver drowsiness detection
- Driver Monitoring System
- Electric vehicle warning sounds
- Electronic stability control
- Emergency driver assistant
- Intersection assistant

- Hill descent control
- Intelligent speed adaptation
- Lane centering
- Lane departure warning system
- Lane change assistance
- Parking sensor
- Pedestrian protection system
- Rain sensor
- Surround View system
- Tire Pressure Monitoring
- Traction control system
- Traffic sign recognition
- Turning assistant
- Vehicular communication systems
- Wrong-way driving warning

Advanced Driver Assistance Systems

- Onboard computer system
- GPS
- LIDAR
- Radar
- Cameras
- Sensors
- Bluetooth
- Wireless communications









How Soon?????

- An Estimated \$80 Billion invested by private industry (August, 2018)
- Connected Vehicle Technology already in many new automobiles
- 55 Automobile and Tech Manufacturers Testing AV
- GM 450 fully autonomous vehicles in San Francisco (June, 2019)
- Truck Platooning Pilots in Europe and USA spring and summer of 2019 – testing continues

- "Speaking at a conference on artificial intelligence yesterday, Tesla CEO Elon Musk updated his timeline prediction for a fully selfdriving car to 2 years. He also predicts that another year after that cars will be significantly better drivers than humans." (2017)
- "The Institute for Highway Safety predicts that only half of all cars will have the (connected/autonomous) technology by 2026." (2018)
- Expert members of the Institute of Electrical and Electronics Engineers (IEEE) predicts up to 75% of vehicles will be autonomous in 2040 (IEEE, 2012-09-05)
- Do we have an AV capable of driving from San Francisco to Washington DC (today)? No. But we will in two years" (Dan Ammann CEO GM Cruise -- ITS America Conference June, 2019)

5th AVE NYC 1900

Where is

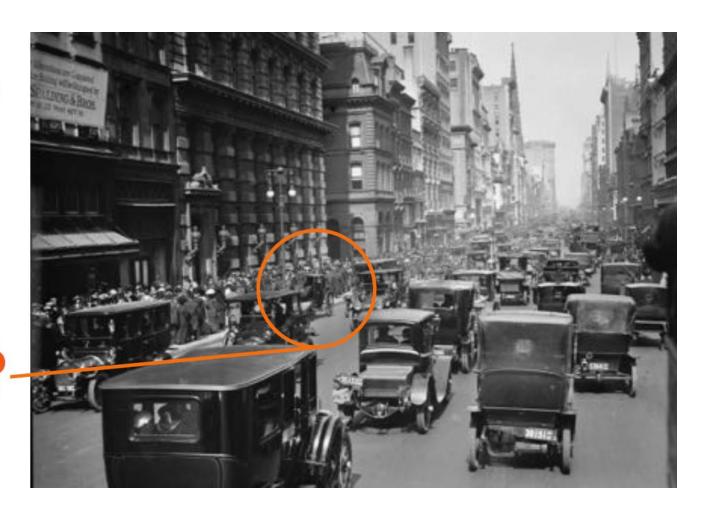
the car?



5th AVE NYC

1913

Where is the horse?-



Benefits

Increased Mobility

Comfort

Higher Speed Limits

Virtual Valet

Reduction in Traffic Enforcement Needs

Benefits

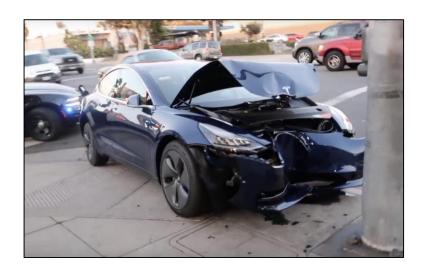
- Crash Reduction
 - 93% of traffic crashes are due to human error
 - 37,133 automobile related fatalities in 2017
- 2010 NHTSA Statistics
 - 32,999 Vehicle Related Fatalities
 - 3.9 million injuries
 - 24 million vehicles damaged

The economic costs of these crashes (2010) totaled \$242 billion. Included in these losses are lost productivity, medical costs, legal and court costs, emergency service costs (EMS), insurance administration costs, congestion costs, property damage, and workplace losses. (NHTSA 2015)



Issues (Level 2/3)

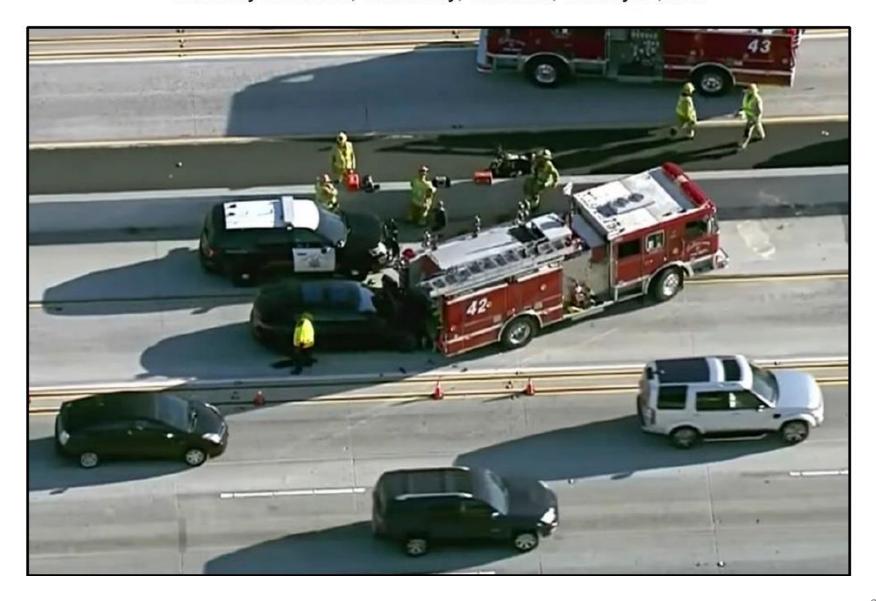








Rear-End Collision Between a Car Operating with Advanced Driver Assistance Systems and a Stationary Fire Truck, Culver City, California, January 22, 2018



Level 2/3 issues

"The driver said that he received an owner's manual when he bought the car but did not read it. A salesman at the Tesla dealership instructed him on how to use the technology"

Traffic-Aware Cruise Control is designed for your driving comfort and convenience and is not a collision warning or avoidance system. It is your responsibility to stay alert, drive safely, and be in control of the vehicle at all times. Never depend on Traffic-Aware Cruise Control to adequately slow down Model S. Always watch the road in front of you and be prepared to take corrective action at all times. Failure to do so can result in serious injury or death.

- -

Traffic-Aware Cruise Control cannot detect all objects and may not brake/decelerate for stationary vehicles, especially in situations when you are driving over 50 mph . . . and a vehicle you are following moves out of your driving path and a stationary vehicle or object is in front of you instead.

Level 4 & 5

People cause most California autonomous vehicle accidents

Autonomous vehicle traffic accidents in California, 2014-2018

■ AV not at fault ■ AV at fault

Autonomous mode

AV MOVING

AAAAAAA 37 🔓 1

AV STOPPED

Conventional mode

AV MOVING

6

AV STOPPED

6666667

Data: State of California Department of Motor Vehicles; Note: As of August 24, 2018; Icon: Guilhem/The Noun Project; Chart: Andrew Witherspoon/Axios

Issues Level 4 & 5

- Liability
- Manual Override
- Software Issues
- Loss of Jobs
- Education
- Policy

Infrastructure Needs & Impacts

- Communication
 V to V, V to I, V to X
- Transportation Management Center
- Transmitting and Transferring Data (Security?)
- Lane Management
- Integrity of Existing Infrastructure



Ehang 184 – capable of flying 62 mph for 23 minutes with a 220lb capacity. First passenger flights took place in China 2017/18

