



Montana Department of Transportation

Agricultural Refund Application for Montana Diesel and/or Gasoline Tax for Fuel Purchased Between July 1, 2019 and June 30, 2021

PO Box 8019
Helena, MT 59604-8019
Phone: (406) 444-6030
Fax (406) 444-5411
TTY: (406) 444-7696
mdtfueltaxrefund@mt.gov
www.mdt.mt.gov

The time period for this application corresponds to the applicable tax rate.

Applicant's Information

- S-Corp
 General Partnership
 Individual
 Sole Proprietorship
 Estate/Trust
 C-Corp
 Limited Partnership
 Individual LLC
 Partnership LLC
 Corp LLC

Tax ID#:

-OR-

SSN:

Name (Last, First, MI) or Trade Name:

Applicant's Alternate Names and/or any DBA's used on receipts

Mailing Address:

City:

State:

Zip + 4:

Phone:

Requested Refund Amount

The totals below will be calculated based on the information entered into the Itemized Fuel Listing.

Gasoline Total		Diesel Total		Total Refund
	+		=	

Applicant's Signature

I/We hereby declare and represent that the above and foregoing is a true and correct statement showing diesel and/or gasoline purchased and entirely consumed by the applicant; that the invoices included are the original purchase invoices received at the time of purchase and delivery; that said claim against the State of Montana is just and wholly unpaid.



Applicant's Signature _____

Date _____

To ensure that the applicant's use qualifies as agricultural use, MDT may request state or federal income tax information from the applicant to determine eligibility of the Agricultural Refund.

Check the box if you do not want the Department of Transportation to discuss this return with the preparer below.

Paid Preparer's Information

Paid Preparer's Name _____

Firm's Name _____

Paid Preparer/Firm's Address _____

Phone _____

Paid Preparer's Signature _____

Date _____

FOR OFFICE USE ONLY

File Location: _____ Date Entered into MFTR: _____ Postmark Date: _____



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Applicant's Name:

[Empty text box for Applicant's Name]

IMPORTANT INFORMATION:

Tax paid diesel retail purchases must be within 50 miles of the applicant's agricultural operation.

Gasoline retail purchases are not eligible for refund during this time period.

Itemized Listing for Fuel Purchased July 2019 to June 2021
List and Attach all Bulk, Cardrol, and Diesel Retail Invoices

Table with 8 columns: Date of Purchase, Invoice Number, Dealer, City, State, Gasoline Eligible Gallons, Clear Diesel Eligible Gallons. Includes a 'Column Totals' row at the bottom right.



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Compute Refund

1. Estimate Allowed for Agricultural Use: %

	1	2	3	4	5
Estimated Agricultural Use (calculated in Percentage Qualification Worksheet form): If percent of gross earned agricultural income is: 50% or greater.....Enter 60 40% to 49%.....Enter 50 30% to 39%.....Enter 40 0% to 29%.....You do not qualify for this refund	Total Gallons From Itemized Fuel Listing	Agricultural Percentage from Line 1 above	Gallons Subject to Refund (1 x 2)	Montana Fuel Tax Rate	Refund Amount (3 x 4)
Gasoline purchased July 2019 to June 2021				0.320	
Total Gasoline Tax Refund					
Diesel purchased July 2019 to June 2021				0.2945	
Total Diesel Tax Refund					