



# Montana Department of Transportation Agricultural Refund Application for Montana Diesel and/or Gasoline Tax for Fuel Purchased Between July 1, 2021 and June 30, 2022

PO Box 8019  
Helena, MT 59604-8019  
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mdtfueltaxrefund@mt.gov  
[www.mdt.mt.gov](http://www.mdt.mt.gov)

The time period for this application corresponds to the applicable tax rate.

### Applicant's Information

- S-Corp   
  General Partnership   
  Individual   
  Sole Proprietorship   
  Estate/Trust  
 C-Corp   
  Limited Partnership   
  Individual LLC   
  Partnership LLC   
  Corp LLC

Tax ID#:

-OR-

SSN:

Name (Last, First, MI) or Trade Name:

Applicant's Alternate Names and/or any DBA's used on receipts

Mailing Address:

City:

State:

Zip + 4:

Phone:

### Requested Refund Amount

The totals below will be calculated based on the information entered into the Itemized Fuel Listing.

Gasoline Total		Diesel Total		Total Refund
	+		=	

### Applicant's Signature

*I/We hereby declare and represent that the above and foregoing is a true and correct statement showing diesel and/or gasoline purchased and entirely consumed by the applicant; that the invoices included are the original purchase invoices received at the time of purchase and delivery; that said claim against the State of Montana is just and wholly unpaid.*



Applicant's Signature

Date

To ensure that the applicant's use qualifies as agricultural use, MDT may request state or federal income tax information from the applicant to determine eligibility of the Agricultural Refund.

Check the box if you do not want the Department of Transportation to discuss this return with the preparer below.

### Paid Preparer's Information

Paid Preparer's Name

Firm's Name

Paid Preparer/Firm's Address

Phone

Paid Preparer's Signature

Date

### FOR OFFICE USE ONLY

File Location: \_\_\_\_\_ Date Entered into MFTR: \_\_\_\_\_ Postmark Date: \_\_\_\_\_



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Applicant's Name:

[Empty text box for Applicant's Name]

IMPORTANT INFORMATION:

Tax paid retail purchases must be within 50 miles of the applicant's agricultural operation.

Itemized Listing for Fuel Purchased July 2021 to June 2022
List and Attach all Bulk, Cardrol, and Retail Invoices

Table with 8 columns: Date of Purchase, Invoice Number, Dealer, City, State, Gasoline Eligible Gallons, Clear Diesel Eligible Gallons. Includes a 'Column Totals' row at the bottom right.



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**Compute Refund**

1. Estimate Allowed for Agricultural Use:  %

	1	2	3	4	5
<b>Estimated Agricultural Use</b> (calculated in Percentage Qualification Worksheet form): If percent of gross earned agricultural income is: 50% or greater.....Enter 60 40% to 49%.....Enter 50 30% to 39%.....Enter 40 0% to 29%.....You do not qualify for this refund	<b>Total Gallons From Itemized Fuel Listing</b>	<b>Agricultural Percentage from Line 1 above</b>	<b>Gallons Subject to Refund (1 x 2)</b>	<b>Montana Fuel Tax Rate</b>	<b>Refund Amount (3 x 4)</b>
Gasoline purchased July 2021 to June 2022				0.325	
Total Gasoline Tax Refund					
Diesel purchased July 2021 to June 2022				0.2955	
Total Diesel Tax Refund					