



# Montana Department of Transportation Off-Road Refund of Montana Diesel and/or Gasoline Tax Application

PO Box 8019  
Helena, MT 59604-8019  
Phone: (406) 444-7664  
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[www.mdt.mt.gov](http://www.mdt.mt.gov)

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Time period for Refund:  To:

- S-Corp   
  General Partnership   
  Individual   
  Sole Proprietorship   
  Estate/Trust  
 C-Corp   
  Limited Partnership   
  Individual LLC   
  Partnership LLC   
  Corp LLC

### Applicant Information

Tax ID#:  -OR- SSN:  Name (Last, First, MI) or Trade Name:

How is fuel used?

Mailing Address:

City:  State:  Zip + 4:

Phone:

### Requested Amounts

	Gasoline Total		Diesel Total		Total Refund
	\$	+	\$	=	\$

### Preparer's Information

Preparer's Name \_\_\_\_\_

Preparer Address \_\_\_\_\_ Phone \_\_\_\_\_

Preparer Signature \_\_\_\_\_ Date \_\_\_\_\_

Check the box if you do not want the Department of Transportation to discuss this return with the preparer above

*I/We hereby declare and represent that the above and foregoing is a true and correct statement showing diesel and/or gasoline purchased and entirely consumed by the applicant; that the invoices included are the original purchase invoices received at the time of purchase and delivery; that said claim against the State of Montana is just and wholly unpaid.*

Applicant Signature \_\_\_\_\_ Date \_\_\_\_\_

### FOR OFFICE USE ONLY

File Location: \_\_\_\_\_ Date Entered: \_\_\_\_\_ Date Processed: \_\_\_\_\_  
Date Approved: \_\_\_\_\_ Postmark Date: \_



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Off-Road Refund of Montana  
Diesel and/or Gasoline Tax Application**

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**Off-Road Refund**

**Applicant Name:**

**Bulk Storage Reconciliation**

		Gasoline Gallons Prior to 7/1/17	Gasoline Gallons 7/1/17 to Present	Undyed Diesel Gallons Prior to 7/1/17	Undyed Diesel Gallons 7/1/17 to Present
a)	Beginning Inventory				
b)	Received into Storage (Bulk Gallons Purchased)				
c)	Total Inventory				
d)	Ending Inventory: (Gallons remaining in storage)				
e)	Total Fuel Dispensed:				
f)	Portion of line (e) dispensed into <b>vehicles</b>				
g)	Portion of line (e) dispensed into <b>equipment</b>				

**Refund Computation**

1	Total miles traveled in all jurisdictions				
2	Total gallons dispensed from bulk storage in vehicles				
3	Total fuel placed in vehicles at the pump				
4	Total gallons used in vehicles				
5	Average miles per gallon...(Divide line 1 by line 4)				
6	Total miles traveled on public roads in Montana				
7	Total miles traveled off-road in Montana				
8	Gallons used off-road in Montana				
9	Total gallons disbursed from bulk storage into equipment				
10	Total gallons placed into equipment at the pump				
11	Total gallons placed into equipment on <b>Public Road Projects</b>				
12	Total MT taxed gallons subject to refund (lines 8 + line 9 + line 10 - line 11)				
13	Tax paid per gallon	0.27	0.315	0.2775	0.2925
14	Amount of Refund (line 12 * line 13)				





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**Applicants Name:**

Fuel Purchased After 7/1/17 to Present Itemized Listing										
List all bulk storage and Keylock/Cardtrol Purchases ATTACH ORIGINAL INVOICES					Gasoline 7/1/17 to Present			Undyed Diesel 7/1/17 to Present		
Date of Purchase	Invoice Number	Dealer	City	State	MT Taxed Bulk Gallons Purchased	MT Taxed Gallons at the Pump Placed in Vehicle	MT Taxed Gallons at the Pump Placed in Equipment	MT Taxed Bulk Gallons Purchased	MT Taxed Gallons at the Pump Placed in Vehicle	MT Taxed Gallons at the Pump Placed in Equipment
<b>Column Totals</b>										